

# Unveiling Priority Challenges in the Healthcare System for Ovarian Cancer – Advancement and Plausible Solutions

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## BACKGROUND

- Ovarian Cancer (OC) is a deadly disease with high mortality-to-incidence ratio (>0.6)<sup>1</sup>
- Median age at diagnosis with OC is 63 years <sup>2</sup> and majorly (~75%) diagnosed at an advanced stage, where cancer has spread beyond the ovary<sup>1,2</sup>
- 1 in 6 women die within the first 90 days of diagnosis, reflecting the potential high morbidity and mortality caused by presentation with advanced stage disease<sup>1</sup>
- The relative 5-year survival rate of advanced stage OC is 31.5% in the US, much lower than other gynecological cancers<sup>2</sup>
- OC has high mortality, low survival, and poor prognosis owing to numerous healthcare system (HCS) challenges

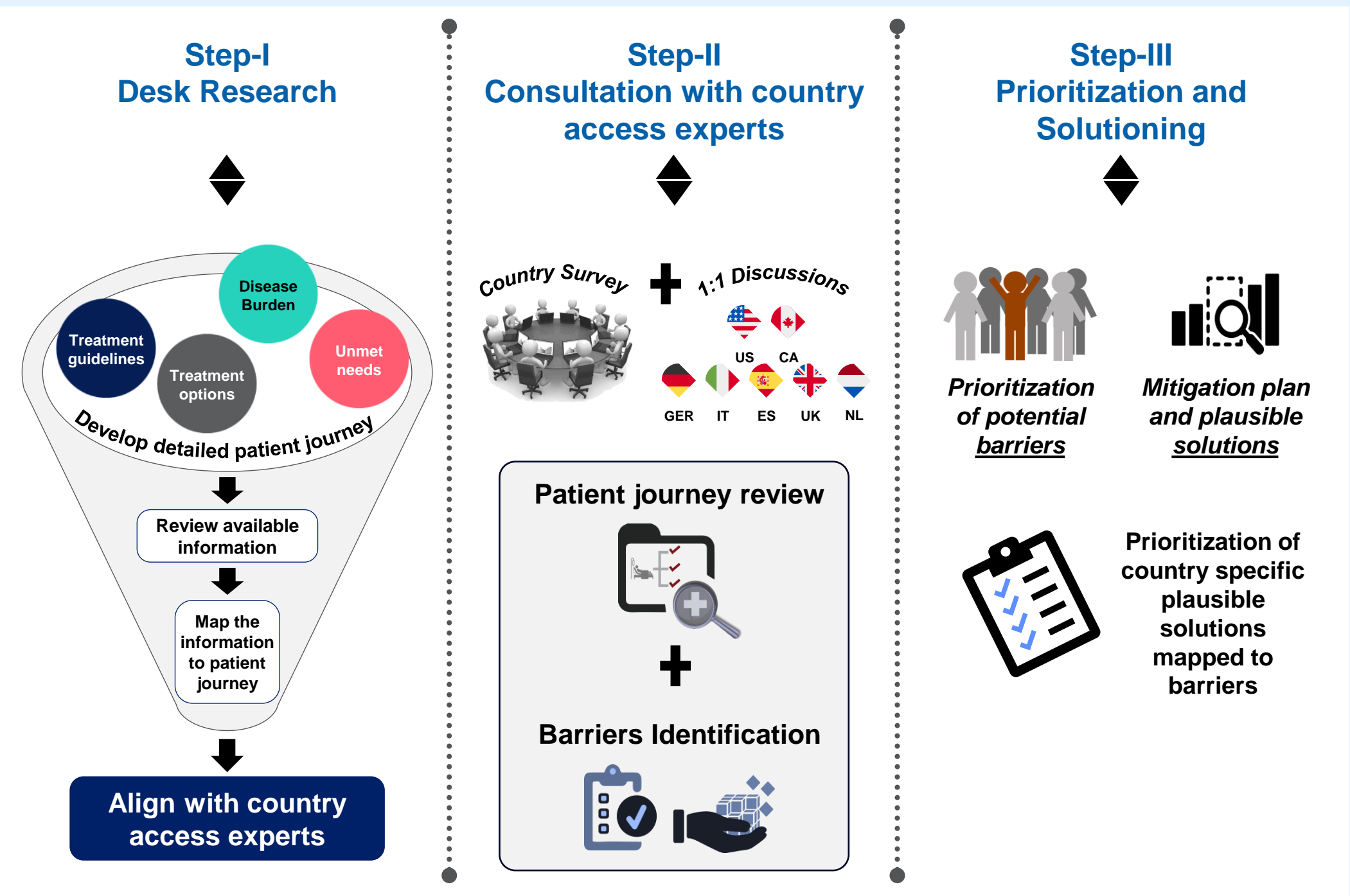
## OBJECTIVE

- This study aims to highlight key challenges encountered by patients and healthcare professionals (HCPs) across the OC patient journey and offer potential solutions by drawing parallels between the US, Canada, and key European countries

## METHODOLOGY

- In this study, 3-step approach has been utilized with judicious mix of integrative desk research and inputs from country access experts. This involved:
  - conducting desk research to build the OC patient journey,
  - consulting with country access experts (the US, Canada, and key European countries) to identify potential barriers and solutions, and
  - finally prioritizing country specific activities based on their valuable inputs
- The study focused on the US, Canada, and key European countries due to their importance as essential markets for pharma industry and their representation of various payer archetypes

Figure 1. Methodology of study involving 3-step approach

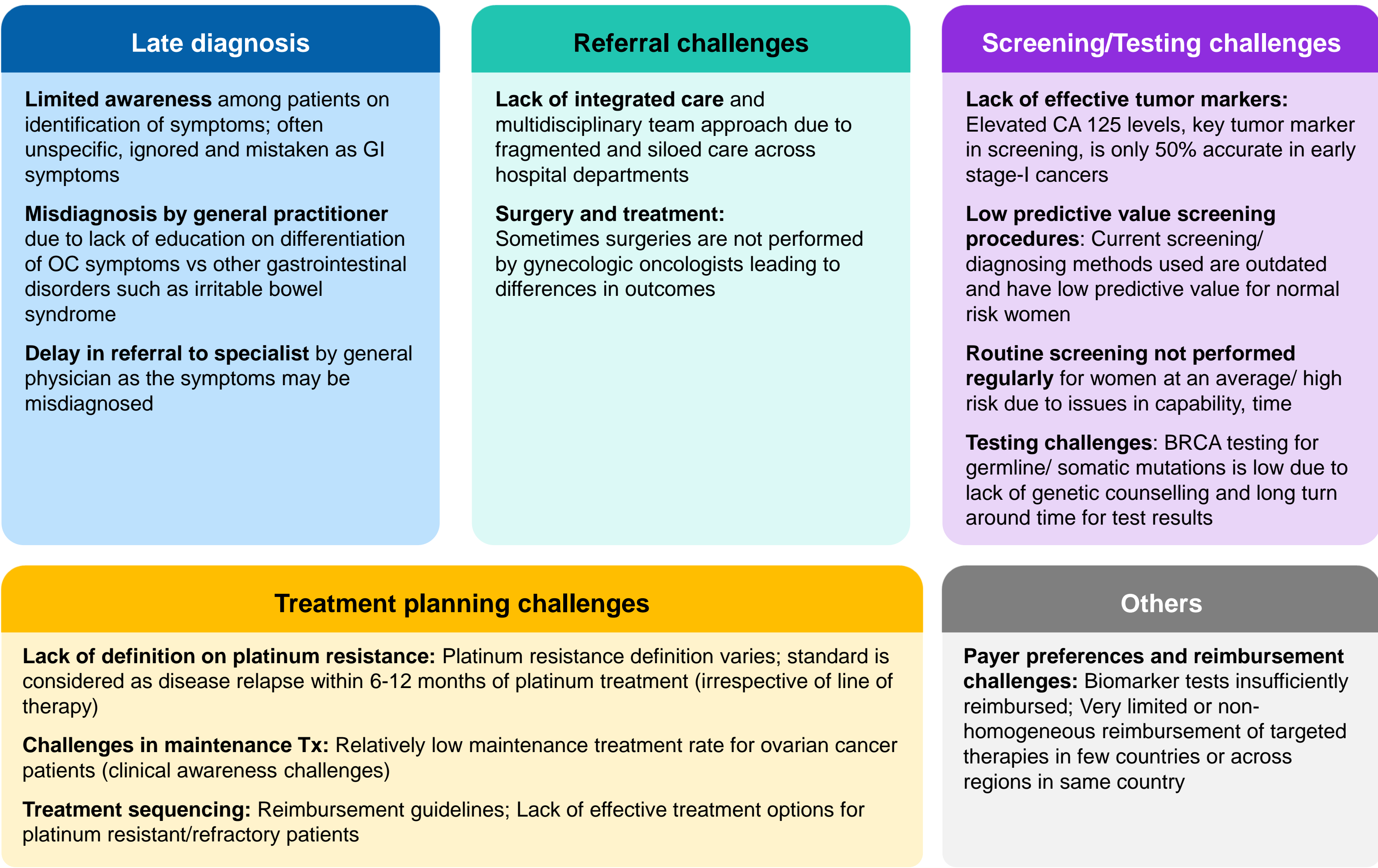


## RESULTS

### Potential barriers of OC

- Late diagnosis is one of the key challenges owing to lack of awareness among women on OC symptoms
- Time from OC symptoms to clinical diagnosis is high in the US and Canada (35 to 36 weeks) and it varied widely in major European countries (Germany-21 weeks, UK-30 weeks, Italy-31 weeks)<sup>3</sup>
- More than half of women in the US, Canada (59.3%), Germany (79.3%), and Italy (56.5%) know little or nothing about OC<sup>3</sup>
- Differences with reaching the optimal outcomes may be observed in certain cases, when surgeries are not performed by the gynecologic oncologists. In Netherlands, in the absence of gynecologic oncologist, only 49.5% of OC patients received treatment as per protocol and only 32.1% of OC patients were performed with adequate surgical staging<sup>4</sup>
- Screening challenges are caused due to current low predictive value screening procedures (CA125, transvaginal ultrasound). In the UK, NHS did not introduce a national screening program based on the results of a large trial “UKCTOCS (UK Collaborative Trial of Ovarian Cancer Screening)”<sup>5</sup>
- Across countries, almost 90% of the women have never undergone a test for BRCA1/ 2 gene defects prior to their diagnosis. Despite having cases of OC in close family relatives, testing prior to diagnosis was being conducted only for one in five women<sup>3</sup>
- Insufficient reimbursement for targeted therapies and biomarker testing, treatment challenges faced by oncologists and limited access to newer treatment options add to the list of barriers

Figure 2. Potential barriers of OC



### Prioritization of barriers across countries

- Late diagnosis and genetic testing challenges were highly prioritized barriers across all countries in the study
- Other identified barriers had different priorities among countries. Screening challenge was one of the high priority barriers in the US, however it was not of priority in Italy where lack of definition on platinum resistance is the top barrier
- When comparing Canada to the US and other European countries, challenges associated with payer preferences and reimbursement were recognized as significant barriers of high priority
- Below is a comparison of identified barriers and their priorities in different countries:

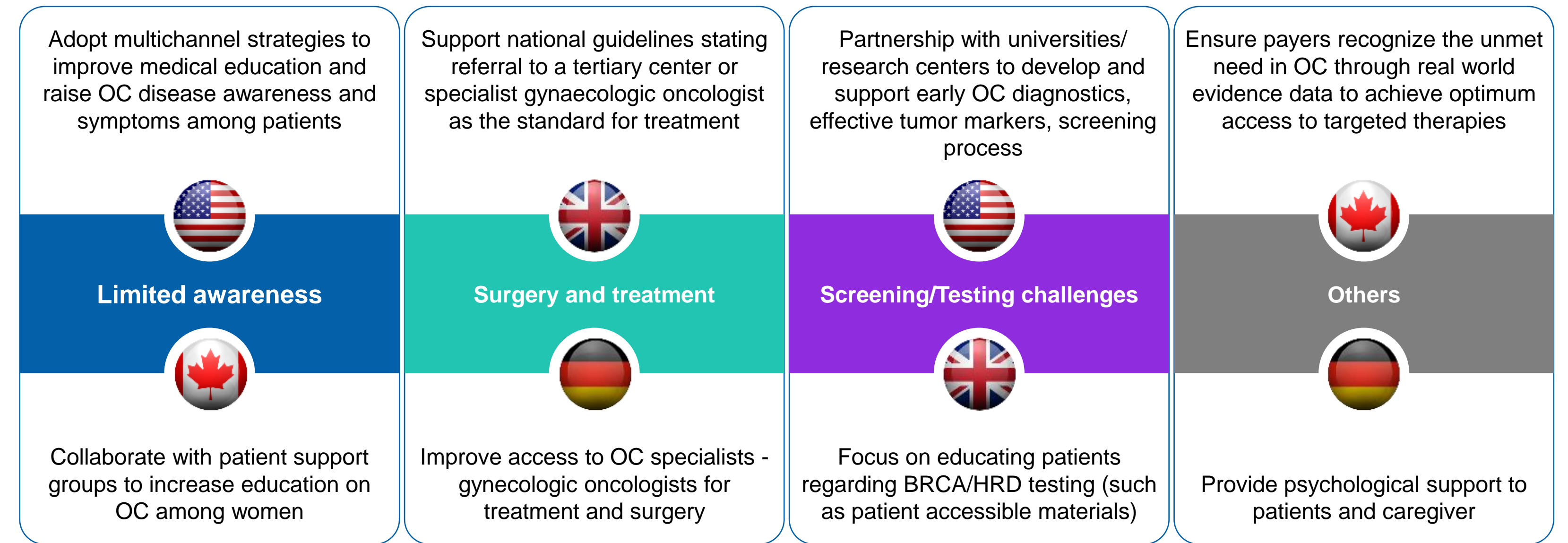
Figure 3. Prioritization matrix (the US vs Canada, Germany, and Italy)

Late diagnosis	Limited awareness	High priority	High priority	High priority	High priority
	Misdiagnosis	High priority	High priority	Low priority	No priority
	Delay in referral to specialist	Medium priority	High priority	Medium priority	High priority
Referral challenges	Lack of integrated care	Medium priority	Medium priority	High priority	Medium priority
	Surgery and treatment	Medium priority	Medium priority	High priority	Medium priority
Screening/Testing challenges	Lack of effective tumor markers	High priority	Medium priority	Low priority	No priority
	Low predictive value screening procedures	High priority	Medium priority	Low priority	No priority
	Routine screening not performed regularly	High priority	High priority	Medium priority	No priority
	Testing challenges	High priority	High priority	High priority	High priority
Treatment planning challenges	Lack of definition on platinum resistance	No priority	Medium priority	Medium priority	High priority
	Treatment sequencing	No priority	Medium priority	Medium priority	Medium priority
	Challenges in maintenance treatment	No priority	No priority	Medium priority	No priority
Others	Payer preferences and reimbursement challenges	No priority	High priority	Medium priority	Medium priority

### Way forward

- Country specific plausible solutions that can be implemented to help overcome the barriers and might result in improved OC patient journey in health care system were identified as follows:

Figure 4. Plausible solutions to overcome potential OC barriers



- The above findings are based on preliminary data and may necessitate further research in the OC space

## References

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## Conflict of interest

Narin Yasar, Murat Akdere, Srilakshmi Daruri, Roopesh Kumar and Neha Aggarwal are employees of Novartis