

Pioneering new frontiers in health economics and market access



## The presenters



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Disruptive dynamics are transforming the way the pharma and biotech industry engage and communicate across stakeholders



Pharma companies are redefining their relevance in this new landscape, with a transition to a new engagement model focused more on efficiency, better health outcomes, and improved patient experiences



#### Stakeholder needs continue to evolve

## REQUIRING SPONSORS TO EMBRACE VALUE-BASED HEALTHCARE TO DRIVE IMPROVEMENTS IN POPULATION OUTCOMES



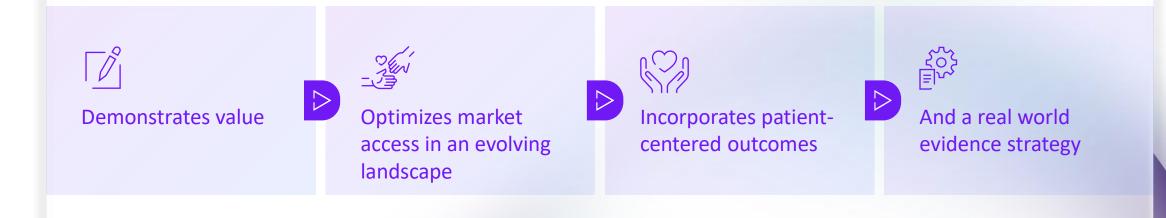
A company's need to collect the right evidence to demonstrate their asset's value to different stakeholders has never been stronger



Driving an evolution in regulatory, clinical, market access, medical (including health economic & outcomes research [HEOR]) and commercial strategies in clinical development



It is therefore an imperative that commercial and scientific capabilities be integrated to identify customer needs and design patient optimized assets



OFFER A COMPREHENSIVE STRATEGY FOR COLLECTING AND ANALYZING DATA THROUGHOUT THE ENTIRE PRODUCT DEVELOPMENT LIFE CYCLE

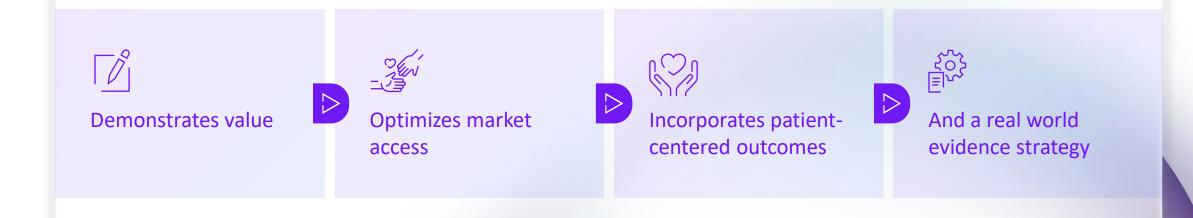




Identifies and characterizes the patient population for which the drug is intended – understanding the epidemiology, unmet needs, treatment landscape, and patient preferences to develop a targeted value proposition



Demonstrates the product's safety, efficacy, and cost-effectiveness to support regulatory approval, reimbursement decisions, and market access strategies



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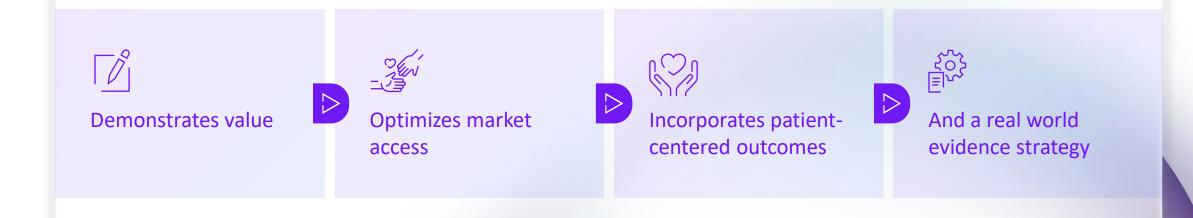
Optimizes market access



Identifies the needs of different stakeholders, such as HCPs, patients, healthcare providers, payers, regulators, to ensure data generated aligns to their value drivers, in an evolving market landscape



Leverages a cross-functional collaborative approach ensuring early alignment and helps bridge evidence gaps to demonstrate incremental value of the product to all the different stakeholders



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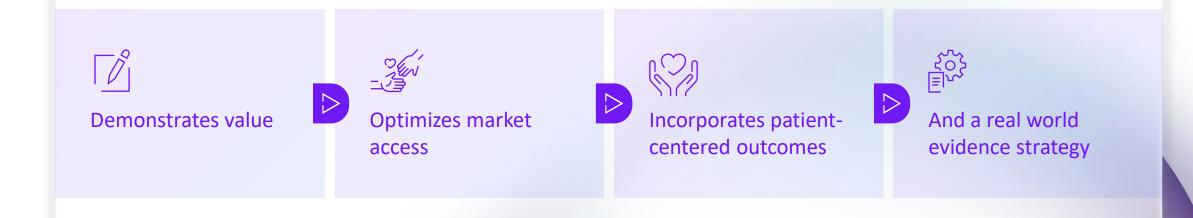
Incorporates patientcentered outcomes



Addresses real-world patients' needs by considering the patients' unmet needs, preferences, journey, etc., leading to faster adoption of the target population



Considers that many EU member states recognize the importance of patient engagement in HTA processes and have mechanisms to facilitate patient input at the advice and decision-making stages



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And a real world evidence strategy



To address unmet needs in the treatment landscape, and provide insights into how a drug performs in diverse patient populations, with varying disease severity and comorbidities



Leverage RWE to make HTA submissions more robust, fill gaps where RCT data is limited, assess comparative effectiveness, or to demonstrate the long-term value of the product



MAXIMIZE ASSET VALUE BY UTILIZING AI/ML TECHNOLOGY





#### MAXIMIZE ASSET VALUE BY UTILIZING AI/ML TECHNOLOGY



DATA MANAGEMENT AND INTEGRATION helps integrate and manage large volumes of data from disparate sources, such as electronic health records, claims data, and patient-reported outcomes, by identifying relevant variables, cleaning data, and handling missing values



NATURAL LANGUAGE PROCESSING (NLP) – to extract information from unstructured data sources like clinical notes, social media, or patient forums, providing valuable insights into patient experiences, preferences, and outcomes



AI-DRIVEN PREDICTIVE ANALYTICS can help identify patterns and trends in data, to better understand disease progression, treatment response, and risk factors, and to anticipate future outcomes



MACHINE LEARNING AND DEEP LEARNING ALGORITHMS can analyze complex, high-dimensional data, uncovering relationships between variables and improving the accuracy and efficiency of outcomes research



PATIENT STRATIFICATION – identification of patient subgroups that have different treatment responses or outcomes, enabling more targeted approaches to care



HEALTH ECONOMIC EVALUATIONS can enhance cost-effectiveness and budget impact analyses, providing more accurate and timely information on the value of interventions



CONTINUOUS LEARNING AND ADAPTATION – All systems can continuously learn from new data and evidence, enabling IEPs to be updated and refined over time, ensuring that they remain relevant and useful for decision-making



By leveraging AI in the development and implementation of IEPs, we gain more accurate, efficient, and actionable insights into the value of healthcare interventions, ultimately leading to improved patient care and health outcomes



MAXIMIZE ASSET VALUE BY UTILIZING AI/ML TECHNOLOGY

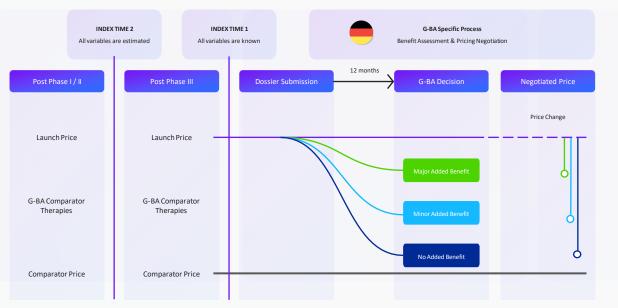


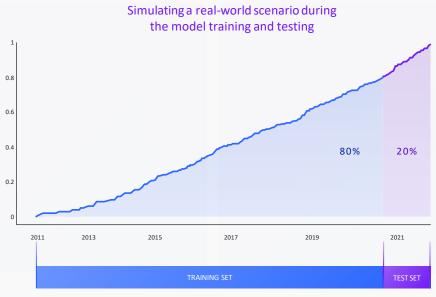


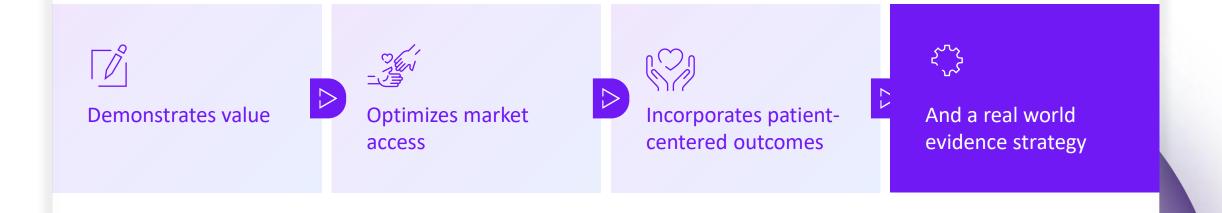
## Evidence generated through the IEGP is used to support a product's value proposition

#### AND INFORM PRICING AND REIMBURSEMENT DECISIONS

#### AI PRICING MODEL ALIGNED WITH HTA PROCESS









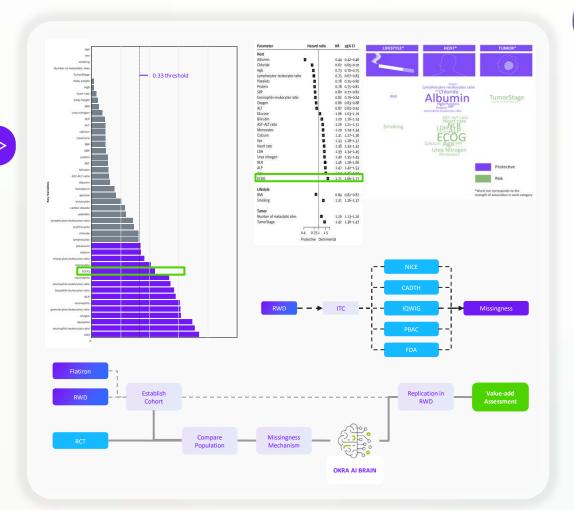
## RWE is increasingly playing a critical role in evidence demonstration and access strategies

#### SUPPORT REGULATORY AND HTA APPROVAL

- · Identifying mechanisms of missing data
- Demonstrating how the data can be structured to provide a better understanding of the target population
- Establishing a mechanism to supplement and enrich randomized clinical trials and other observational studies in various countries

#### INFORM CLINICAL PRACTICE

- Providing insights into the effectiveness of the product in real-world settings
- Supporting shared decision-making between patients and healthcare providers
- Identifying opportunities to improve patient outcomes





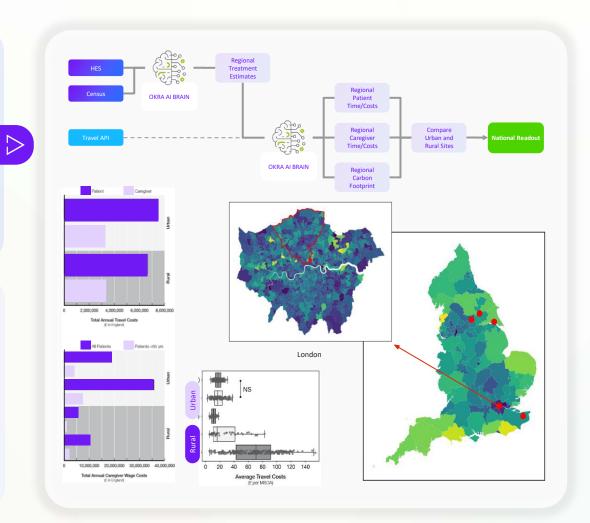
## RWE can help to generate a comprehensive and robust evidence base that supports the product's value proposition

#### **IDENTIFYING UNMET NEEDS**

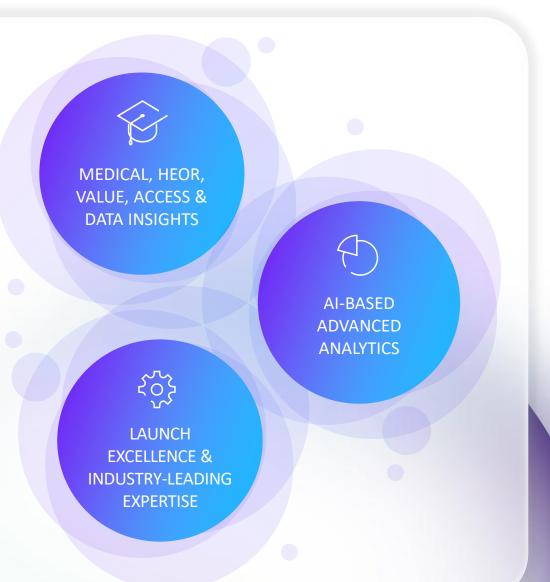
- Demonstrate how new treatments are likely to alleviate societal burden for patients and their caregivers
- Identify unmet medical needs or areas of clinical practice that are not well understood
- Reliably estimate potential burden on caregivers and the society

#### **DEMONSTRATING VALUE**

- Deliver information on product efficiencies and optimal patient treatment plans
- Provide critical insights to therapy's safety, efficacy, and costeffectiveness in routine clinical practice
- Inform clinical practice and reimbursement guidelines



Creating value through a true strategic partnership to bring expertise, agility, and efficiency



# Thank you

