Economic Impact of COVID-19 Vaccination Programs on Healthcare Workers: A Comparative Model-Based Analysis in the US, UK, Japan, and the Netherlands

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BACKGROUND \equiv

- COVID-19 and seasonal influenza cause substantial public health and economic burden, particularly in healthcare, where absenteeism and reduced workforce productivity can severely disrupt essential services
- Vaccinating healthcare workers (HCWs) can minimize workforce disruption and ensure healthcare system resilience during respiratory disease outbreaks
- Vaccination coverage rates (VCRs) among HCWs remain suboptimal in many countries for both influenza and COVID-19
- COVID-19 disease burden is higher than influenza^{1,2}; however, while HCW seasonal influenza vaccination is often mandated or recommended, similar policies for COVID-19 are under consideration by National Immunization Technical Advisory Groups and vary across countries
- Employer-led vaccination programs can effectively reduce absenteeism and minimize productivity loss by lowering the incidence of infections and long COVID; additionally, vaccinated healthcare workers are more likely to remain at work

RESULTS

Disease Impact

- Increased vaccination coverage among HCWs is estimated to have substantial health benefits, preventing an additional 480,202 COVID-19 cases in the US; 59,257 in the UK; 267,157 in Japan; and 24,035 in the Netherlands compared to the current VCR (**Figure 2**)
 - This corresponds to approximately a 2.6-fold increase in the US, 1.5-fold in the UK, 1.4-fold in Japan, and 7.3-fold in the Netherlands

Figure 2. COVID-19 episodes averted with target vs current VCR



during periods of heightened winter demand, thereby supporting a resilient healthcare system

OBJECTIVE

- This study estimated the disease and economic impact of increasing the COVID-19 VCR among HCWs in the United States (US), United Kingdom (UK), Japan, and the Netherlands
 - Primary objective: impact on COVID-19 episodes, absenteeism, and productivity loss of increasing the VCR to 75% (the World Health Organization target VCR for influenza among HCWs³), versus the current VCR

METHODS

Model Overview

An existing workplace vaccination model⁴ was adapted to the HCW setting to assess COVID-19 HCW vaccination in the US, UK, Japan, and the Netherlands (**Figure 1**)

Figure 1. Workplace COVID-19 vaccination model structure



- Inputs: country-specific population data, COVID-19 burden, healthcare resource use and probabilities from economic studies adapted to working age population (18-64 years) (**Table 1**)
 - Predicted probability of infection in unvaccinated population (2023-2024 season) from economic studies⁵⁻⁷
 - Observed COVID-19 VCR (2023-2024 season) was used
- Disease outcomes: symptomatic COVID-19 infections, COVID-19 outpatient visits, COVID-19 hospitalisations, COVID-19 deaths, long COVID (with only severe persistent cases assumed to affect work and result in absenteeism)
- Economic outcomes: absenteeism, productivity loss, and direct medical costs from employer and employee perspectives
- Vaccine effectiveness (VE) estimates: US nationwide retrospective real-world evidence study⁸
- Baseline starting VE: 60.2% (hospitalisation), 33.1% (symptomatic infection)⁸



Economic Impact

Increased COVID-19 vaccination coverage among HCWs is estimated to provide substantial cost savings from reduced COVID-19 absenteeism (**Figure 3**) and improved workforce productivity in HCWs (**Figure 4**)

Figure 3. Absent days averted by cause per 1000 HCWs (target vs current VCR)



Increasing the COVID-19 VCR in HCWs produced potential savings of \$1 billion (US), \$47 million (UK), \$280 million (Japan), and \$21 million (the Netherlands) in direct medical and indirect (lost productivity) costs

Figure 4. Lost productivity costs averted (\$) in the base case and scenario analyses (target vs current VCR):

- Monthly VE waning: 1.4% (hospitalisation), 4.8% (infection)⁹
- Scenario analyses: increased risk of a) infection and b) long COVID in HCWs; c) impact beyond wages of hospital staff absence on productivity loss for healthcare employers/systems
- a) 2.5-fold increase in the risk of COVID-19 in HCWs versus the general population, based on UK data¹⁰
- b) 2.6-fold increase in long COVID risk considering the increased risk of long COVID in patients with ≥3 COVID-19 infections¹¹
- c) wage multiplier of 1.4 for registered nurses in hospitals to account for productivity losses beyond wage¹² _

Table 1. Key model inputs

	US	UK	Japan	Netherlands
Number of HCWs (N, millions) ¹³⁻¹⁶	22.3	1.5	9.4	1.2
Infection rate, unvaccinated population (%)	20.7	37.5	27.9	12.9
COVID-19 VCR 2023/2024 (%)	17	30	32 ^a	9
Severe long COVID with work time loss (%)	2.1	3.7	4.1	2.1
Productivity loss per day (\$)7,17-18	262.9	171.5	123.4	210.2

HCW, healthcare worker; VCR, vaccine coverage rate.

^aBased on projections and market research, we assumed 32% VCR for HCWs in Japan

Employer and employee perspectives

VCR, vaccine coverage rate

- Substantial health and economic benefits were predicted with increased COVID-19 vaccination coverage due to reductions in absenteeism and productivity losses among HCWs¹⁹
- High vaccination coverage among HCWs is crucial to ensure the continued operation of healthcare systems during periods of increased respiratory disease activity
- This study aims to provide evidence to inform formal evaluations in countries where COVID-19 vaccination for HCWs is either routinely recommended or not yet adopted as standard practice, supporting data-driven policy decisions regarding vaccination programs for HCWs
- During high absenteeism periods, such as COVID-19 peaks, the burden on hospital bed availability increases significantly. Unscheduled absences due to illness in HCWs are strongly correlated with a reduction in hospital staffing capacity, impacting the ability to manage patient loads effectively and secure bed availability. Thus, HCW vaccination programs play a critical role in reducing absenteeism and in maintaining hospital operations during peak seasons

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This study examines how increasing COVID-19 vaccination rates for healthcare workers can improve health outcomes and provide economic benefits in four countries: the US, UK, Japan, and the Netherlands.

By raising vaccination rates to 75% (compared to currently observed rates), fewer healthcare workers are likely to become infected with COVID-19 or develop severe long-term effects, such as long COVID. This helps to reduce the number of sick days, keeping more staff available to deliver patient care.

- Limitations: the model used assumptions on epidemiology, vaccine effectiveness for HCWs, and exposure risk, which may vary across populations and healthcare settings. In the scenario analysis, different multipliers may apply to various types of HCWs, but these distinctions were not specifically addressed. The model did not account for permanent workforce exits due to long COVID, potentially underestimating long-term effects on the workforce. Additionally, the model did not quantify transmission within hospital settings. The analysis considered the net benefit of reducing disease burden but did not include direct costs of vaccination, which may influence the overall estimates
- Targeted vaccination strategies in HCWs remain a key component to maintain the functionality and resilience of healthcare systems, allowing them to operate effectively
- This study can also support recommendations to extend vaccination efforts to other high-risk groups, helping to enhance system-wide resilience and mitigate the broader economic impacts of illness

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Disclosures

OB, NVV, YH, TW, KJ, and EB are employees of Moderna and hold stocks/stock options in the company.

The study found that in the US, increasing vaccination rates could prevent more than 4 million sick days, resulting in potential savings of \$1 billion due to fewer sick days and lower healthcare costs. Similar savings were observed in other countries, with significant reductions in infections, hospitalisations, and long COVID.

Ensuring that healthcare workers are protected enables hospitals to maintain operations more effectively, especially during peak periods like winter, when healthcare demand is highest. Overall, increasing vaccination rates leads to healthier staff and lowers costs for both employers and healthcare systems.

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