# Is a Longer Recall Period Better? A Study of EQ-5D-5L With a "1-Week" Recall Period in the General Population



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#### BACKGROUND

- EQ-5D-5L is a widely used health-related quality of life (HRQoL) instrument where individuals were asked to rate their health based on "today" as the recall period.
- Studies involving individuals with chronic diseases such as respiratory diseases or dementia suggested that using "today" as a recall period may limit the instrument's ability to capture fluctuations in health.

### METHOD

- Online surveys were completed by Singaporean participants aged  $\geq$ 15 years (N=592) at two timepoints.
- Participants completed standard EQ-5D-5L with "today" (T) as the recall period and reported demographic and health characteristics at baseline.
- Participants completed the modified EQ-5D-5L with recall period of "1 week" (1W) and WHOQOL-BREF about 1 week after baseline.
- **Objective:** This study compared the psychometric properties of two EQ-5D-5L versions differing in recall period (today vs. 1 week) in the Singaporean general population.
- We compared the ceiling effects, dimensional agreement (Cohen's kappa, k), agreement with EQ Index and EQ VAS scores (paired t-test, ICC, and Cohen's d), convergent validity between the two recall periods. For known-groups validity, Index and VAS were compared between individuals with / without disability and chronic disease and individuals with different alcohol consumption and physical activity status.

| RESULTS                                    |                        |
|--|------------------------|
|  |                        |
| Table 1. Participant characteristics at ba | seline.                |
| Characteristics                            | Mean ± SD / n (%)      |
| Age  | 48.3 ± 14.2            |
| Sex: Male                                  | 328 (55.4)             |
| Ethnicity: Chinese                         | 515 (87.0)             |
| Have at least one type of disability       | 37 (6.3)               |
| Have at least one chronic condition        | 233 (39.4)             |
| Table 2. Dimensional agreement betwee      | n both recall periods. |

| Cohen's kappa   |
|-----------------|
| 0.54 (Fair)     |
| 0.43 (Fair)     |
| 0.38 (Slight)   |
| 0.56 (Fair)     |
| 0.61 (Moderate) |
|                 |

| Table 4. Convergent  | validity (o | correlations) of both | recall periods with | WHOQOL-BREF. |               |
|----------------------|-------------|-----------------------|---------------------|--------------|---------------|
|                      | Recall      | WHOQOL-BREF           | WHOQOL-BREF         | WHOQOL-BREF  | WHOQOL-BREF   |
|                      | period      | (Physical)            | (Psycho)            | (Social)     | (Environment) |
| Mobility             | т           | -0.45 ***             |                     |              |               |
|                      | 1W          | -0.43 ***             |                     |              |               |
| Self-care            | Т           | -0.11                 |                     |              |               |
|                      | 1W          | -0.37 ***             |                     |              |               |
| Usual activities     | т           | -0.38 ***             | -0.17 *             |              | -0.22 **      |
|                      | 1W          | -0.46 ***             | -0.22 **            |              | -0.33 ***     |
| Dain / Discomfort    | т           | -0.42 ***             | -0.23 **            | -0.27 **     |               |
| Pain / Discomfort    | 1W          | -0.39 ***             | -0.26 **            | -0.22 *      |               |
|                      | Т           |                       | -0.61 ***           |              |               |
| Anxiety / Depression | 1W          |                       | -0.68 ***           |              |               |
|                      | Т           | 0.58 ***              | 0.39 ***            | 0.32 ***     | 0.38 ***      |
|                      | 1W          | 0.59 ***              | 0.42 ***            | 0.31 ***     | 0.46 ***      |
| EQ-VAS               | Т           | 0.64 ***              | 0.56 ***            | 0.43 ***     | 0.56 ***      |
|                      | 1W          | 0.54 ***              | 0.39 ***            | 0.31 ***     | 0.42 ***      |
| _                    |             |                       |                     |              |               |

0.00 to 0.30 (0.00 to -0.30) Negligible correlation 0.31 to 0.50 (-0.31 to 0.50) Low correlation

0.51 to 0.70 (-0.50 to -0.70) Moderate correlation 0.71 to 1.00 (-0.71 to -1.00) High / Very high correlation Not relevant

| Table 3. Agreement between both recall periods with EQ Index & EQ-VAS. |               |               |                        |                          |       |                |  |
|--|---------------|---------------|------------------------|--------------------------|-------|----------------|--|
| Scores   | TODAY         | 1 WEEK        | Difference<br>in means | Cohen's d<br>effect size | р     | ICC            |  |
| EQ Index   | 0.86 ± 0.19   | 0.87 ± 0.18   | 0.01                   | -0.05                    | 0.149 | 0.69 (moderate |  |
| EQ-VAS   | 73.92 ± 18.46 | 73.47 ± 22.63 | 0.46                   | 0.02                     | 0.608 | 0.45 (low)     |  |

#### Figure 1. Cohen's d effect size for EQ Index and EQ-VAS using both recall periods.



- **Ceiling effects:** The ceiling effects ("11111") of both recall periods are similar (T: 43.2%; 1W: 45.1%).
- **Dimensional agreement (Table 2):** The dimensional agreement between both recall periods ranged from 0.38 for usual activities (slight) to 0.61 for anxiety / depression (moderate).
- Agreement in scores (Table 3): Moderate agreement was observed between EQ Index generated using both recall periods (ICC: 0.69). The agreement between both recall periods in EQ-VAS was low (ICC: 0.45).
- Convergent validity (Table 4): The convergent validity between EQ-5D and WHOQOL-BREF was mostly similar regardless of the recall period used, except for the convergent validity between EQ self-care and WHOQOL-BREF physical domain (1W > T), EQ usual activities and WHOQOL-BREF environment domain (1W > T), and EQ-VAS and WHOQOL-BREF psychological domain (1W < T), and EQ-VAS and WHOQOL-BREF environment domain (1W < T)
- Known-groups validity (Figure 1):
  - **Presence of disability:** When comparing individuals with and without disability, T generated larger effect size for both EQ Index and EQ-VAS than 1W.
  - **Presence of chronic disease:** The effect sizes in EQ Index and EQ-VAS generated by T and 1W were similar between those with and without chronic disease.
  - Alcohol consumption: The effect size in EQ-VAS of individuals who consumed alcohol (vs. non-drinker) and binge drinker (vs. non-binge drinker) were larger when 1W recall period was used.
  - Physical activity status: Comparing individuals who self-reported as less active than peers than those who reported similar or higher level of activeness than

1W

drinker)

Non-binge drinker) Same or more

active)

peers, using T as recall period generated higher effect size.

#### CONCLUSION

- The low Cohen's kappa and ICC in this study shows that the responses generated by TODAY and 1 WEEK recall periods are not identical, indicating fluctuations in health exist in the general population.
- However, the magnitude of difference seem to be small at the aggregated level, as evident by the similar overall mean of • EQ Index and EQ-VAS between both recall periods.
- The effect sizes generated by both recall periods seemed to be different, especially between individuals with/without • disability, individuals with different alcohol consumption status, and those with different level of physical activity involvement.

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