



Diverging Relative Clinical Benefit Assessment Across HAS and G-BA: A Forecast for EU HTA in Oncology Drugs

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Background

The EU's new JCA regulation aims to unify HTA evaluations, starting with oncology, to improve access to innovative therapies across Europe.



This study examines the alignment (or lack thereof) in clinical benefit ratings for oncology drugs between HAS and G-BA, with implications for future JCA implementation. It aims to identify factors driving discrepancies in assessments and forecast challenges and opportunities for harmonisation under the EU JCA regulation. Focusing on oncology as the initial therapeutic area, this study contributes insights for streamlining HTA assessments across EU member states.

Results

- Analysis of 146 matched first oncology drug-indication pairs revealed poor agreement between HAS and G-BA ($\kappa = 0.29$), indicating substantial divergence in added clinical benefit assessments
- G-BA Added Benefit: Among the matched drug-indication pairs, the ratings were distributed as follows: Major: 4 (3%), Considerable: 23 (16%), Minor: 14 (10%), Non-quantifiable: 26 (18%), No additional benefit: 77 (53%), and Less/Worse: 2 (1%). HAS Ratings: The HAS evaluations for the same pairs were categorised as follows: ASMR I/II: 0 (0%), ASMR III: 34 (23%), ASMR IV: 39 (27%), ASMR V: 47 (32%), and No AMSR: 26 (18%).

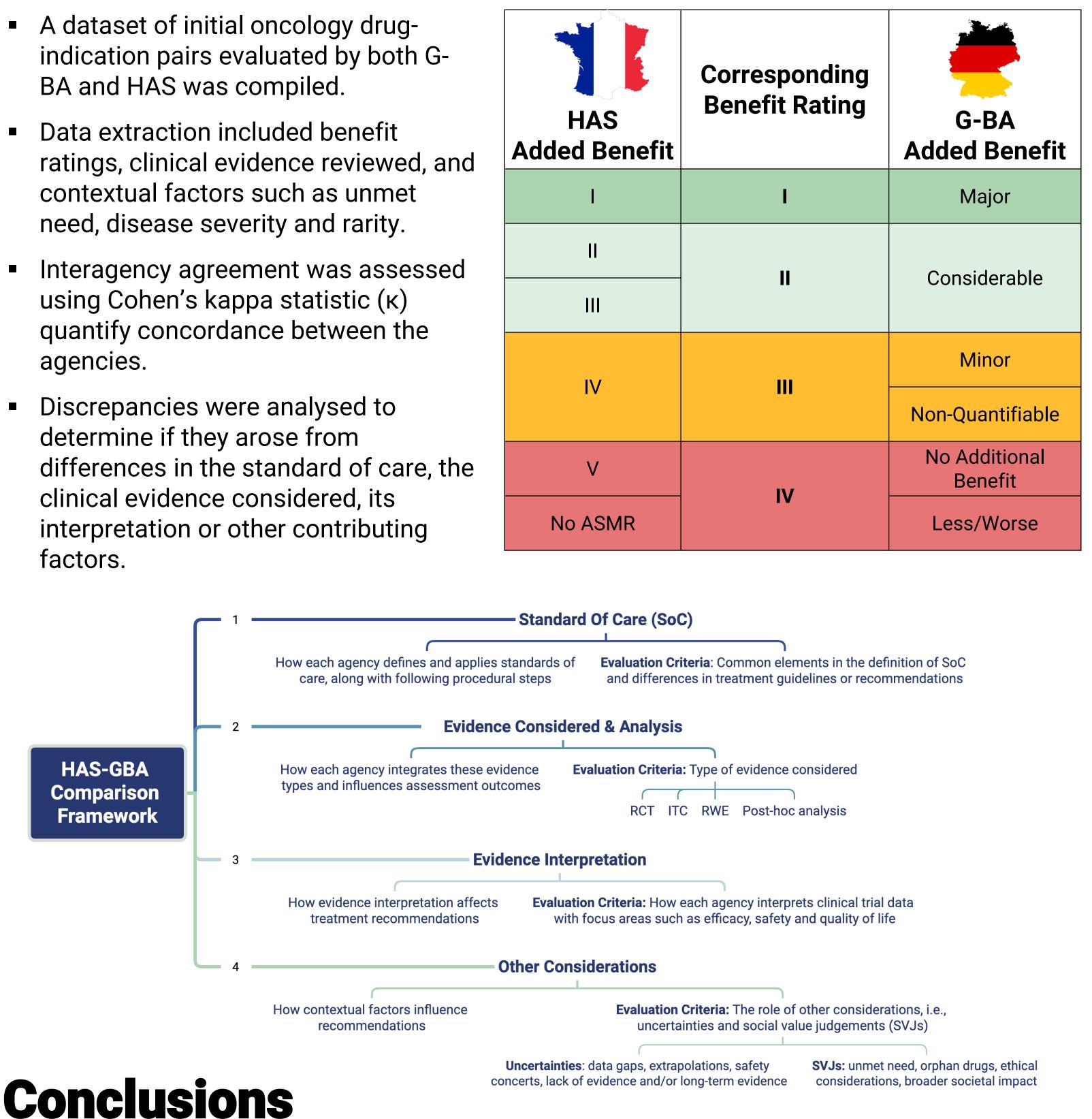
- Standardised clinical benefit assessments streamline access to innovative treatments by reducing redundancies, simplifying processes, and enabling faster, consistent decisions across regions, promoting efficiency and equity in healthcare.
- However, major differences in assessment approaches across countries, particularly among leading HTA bodies like France's HAS and Germany's G-BA, pose significant challenges for national regulatory and reimbursement decisions.
- Methods

HAS-GBA

Comparison

Framework

- A dataset of initial oncology drugindication pairs evaluated by both G-BA and HAS was compiled.
- Data extraction included benefit ratings, clinical evidence reviewed, and contextual factors such as unmet need, disease severity and rarity.
- Interagency agreement was assessed using Cohen's kappa statistic (κ) quantify concordance between the agencies.



Case Study 1: Standard of Care

Apalutamide + Androgen Deprivation Therapy (ADT) – Erleada[®] For metastatic Hormone-Sensitive Prostate Cancer (mHSPC)

ASMR III 01.07.2020*



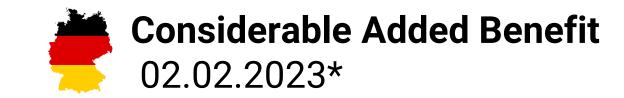
Different comparators accepted by agencies

- HAS: ADT alone.
- **G-BA:** ADT in combination with either docetaxel (with or without prednisone or prednisolone) or in combination with abiraterone acetate and prednisone or prednisolone.

Case Study 2: Evidence Considered & Analysis

Trastuzumab-Deruxtecan – Enhertu[®] As a third line HER2-positive Breast Cancer





Discrepancies were analysed to determine if they arose from differences in the standard of care, the clinical evidence considered, its interpretation or other contributing factors.

ASMR V 6.06.2021*

Different main trials considered

- **HAS:** Based on a non-comparative Phase II study, DESTINY-BREAST 01.
- **G-BA**: Based on an ongoing, open-label, randomised, Phase III study, DESTINY-Breast02 (data cut-off from 30 June 2022).

Case Study 3: Evidence Interpretation

Sacituzumab Govitecan – Trodelvy[®] As a third line for Unresectable or metastatic Triple-Negative Breast Cancer

ASMR III 06.04.2022*



Different opinion of safety profile and generalisability

- **HAS:** Highlighted specific AEs, particularly gastrointestinal and haematological effects and raisd concerns about the generalisability of the trial results.
- **G-BA:** viewed the overall safety profile favourably and does not express concerns regarding the generalizability of the trial results.

Case Study 4: Other Considerations

Avapritinib – Ayvakyt[®]

For Unresectable or metastatic Gastrointestinal Stromal Tumors (GIST)

- This study reveals misalignment between HAS and G-BA in assessing the relative clinical benefit of oncology therapies, highlighting potential challenges for the EU JCA process.
- Key areas of divergence include standards of care, evidence considered, evidence interpretation and other factors specific to each agency's methodologies and frameworks.
- Harmonised methodologies and standards across agencies could facilitate greater alignment and support the future success of the JCA.
- Without consensus on best practices, the validity and acceptance of JCA outputs may be limited, potentially impacting the goal of streamlined EU-wide market access for innovative oncology treatments.

References

Giuliani, G., et al., 2018. Leveraging EUnetHTA's conceptual framework to compare HTA decision drivers in France, Italy, and Germany oves Patient Access to Innovative Cancer Treatments. *EFPIA*. Available at: 1 from a manufacturer's point of view. *Health Economics Review*, 8(24), Availabl Kisser, A., et al., 2022. Towards Compatibility of EUnetHTA JCA Methodology and German HTA: A Systematic Comparison and ion Facilitates Faster Access to Medicines with Clear Rules for Joint Clinical Assessments. European Recommendations from an Industry Perspective. The European Journal of Health Economics, 23, pp. 863–878. Available clinical-assessments-2024-05-23_er

ASMR V 10.03.2021*



Different pathway for orphan drugs

- HAS: does not automatically confer a benefit based on orphan status, and determined there was insufficient data to give an added benefit rating.
- **G-BA:** Considers added benefit to be proven for orphan drugs by default, evaluating only the extent of this benefit.

*Outcome date

Abbreviations

Adverse Events, AEs; Amélioration du Service Médical Rendu (Improvement of the Medical Benefit), ASMR; Androgen Deprivation Therapy, ADT; Gemeinsamer Bundesausschuss (Federal Joint Committee), G-BA, Haute Autorité de Santé (French National Authority for Health), HAS; Health Technology Assessment, HTA; Human Epidermal Growth Factor Receptor 2, HER2; Indirect Treatment Comparisons, ITCs; Joint Clinical Assessment, JCA; Randomised Controlled Trial, RCT; Real-world Evidence, RWE; Standard of Care, SoC

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