

Quantifying the Impact of NHS-Industry Partnerships

ISPOR

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The ABPI code of practice defines two main types of NHS-Industry partnerships, which together received £24.9 million in 2023

Collaborative Working Projects

- From 2021 ABPI Code
- 'Triple win': better outcomes, efficient use of resource, and impact
- Must enhance patient care, not constitute an inducement, open and transparent, formal written agreement, prospective, summarise and pool skills / experience / resource

Joint Working Projects

- From 2008 ABPI code
- Create direct benefits to support appropriate use of medicines in line with guidance
- Must pool resources (expertise, finance, etc.)

Collaborative Working with Organisations

Initiatives which either enhance patient care or benefit the NHS and maintain patient care as a minimum

Joint Working

Always patient-centred and acceptable providing it is carried out in a manner compatible with the ABPI code

All partnerships which record a **transfer of value** must be **transparently published on Disclosure UK**

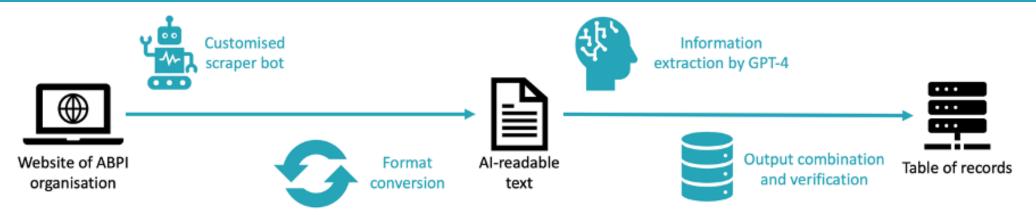


Research focused on understanding impact of collaboration

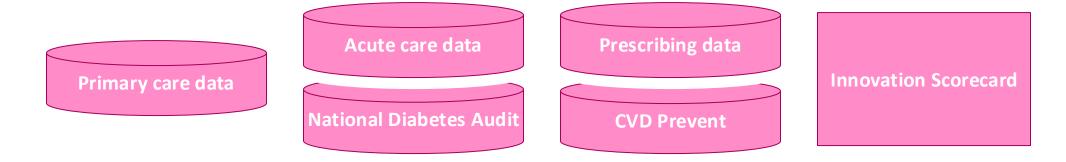
Prescribing cost-effective Improved patient medicines closer in line with outcomes **HTA guidelines and NHS policy NHS-Industry** collaborations Improved operational **Improved patient identification** efficiency and cost and pathway optimisation savings

Novel method combining use of LLM to capture reporting on collaboration and join with quantitative analysis using access to EHR-driven data

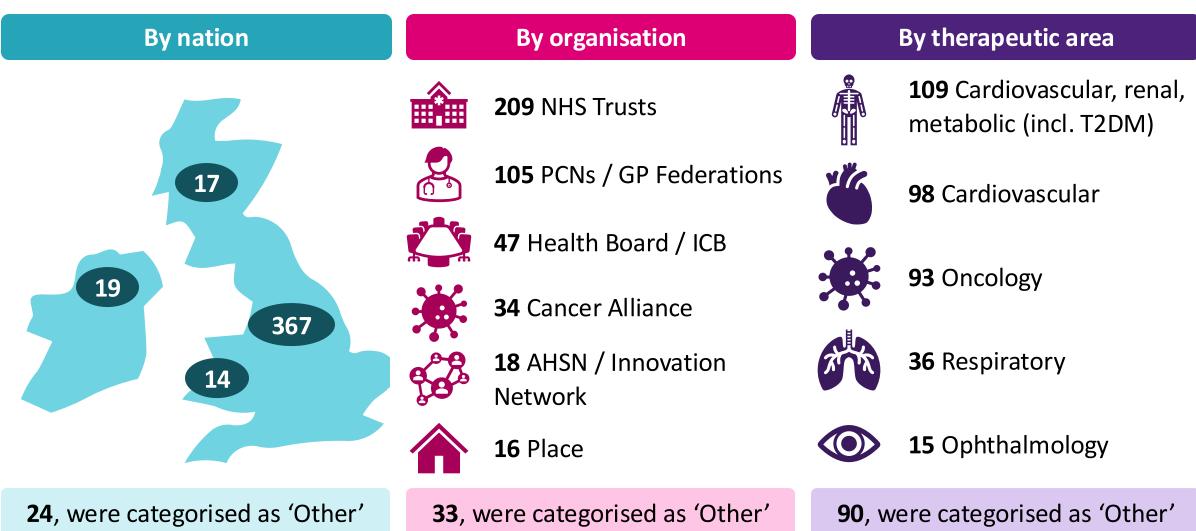
Automatised data extraction pipeline to capture and code collaborations



Leverage access to data derived from EHRs in Primary Care, Hospital Care and prescribing



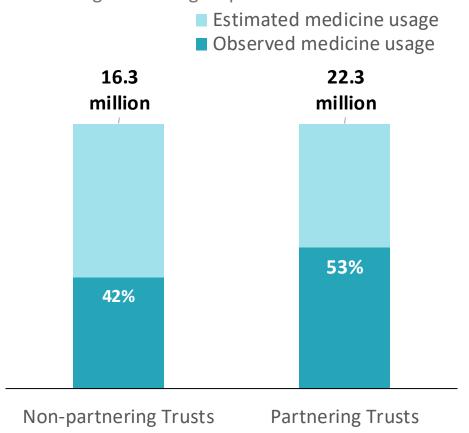
We extracted data on 441 collaboration from 30 ABPI members, representing ~70% of NHS-Industry partnerships across the UK



Partnering Trusts prescribe closer in line with projected NICE recommendations than non-partnering Trusts

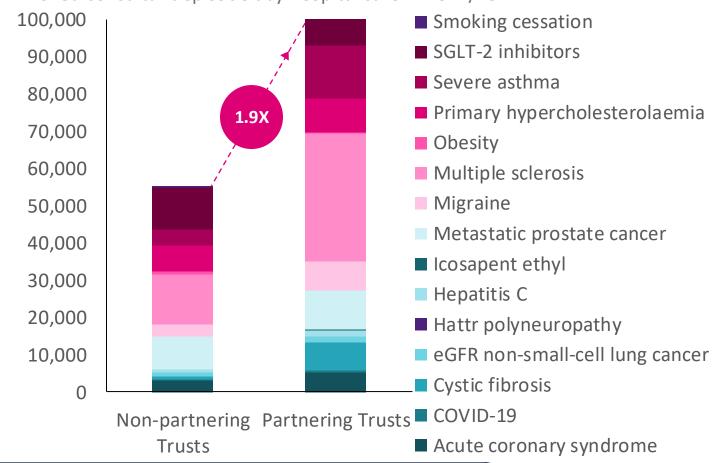
Estimated and observed Trust medicine prescribing

Assumed Daily Dose between July 2022 and June 2023 for select drug indicator groups



Observed Trust medicine prescribing

Assumed Daily Dose per 100,000 Finished consultant episode day hospital care in 2022/23



We focused on hypercholesterolemia and Type 2 diabetes at practice-level to understand if closer adherence to NICE guidelines translates into improved patient outcomes

Reasons behind disease area selection

- NHS priorities (e.g., NHS long-term plan)
- Clearly-defined, up-to-date and recognised measures of outcomes in primary care data (e.g., QOF)
- Adequate number of collaborations in the therapeutic area to aggregate and compare with non-collaborating trusts

Automatised data extraction pipeline

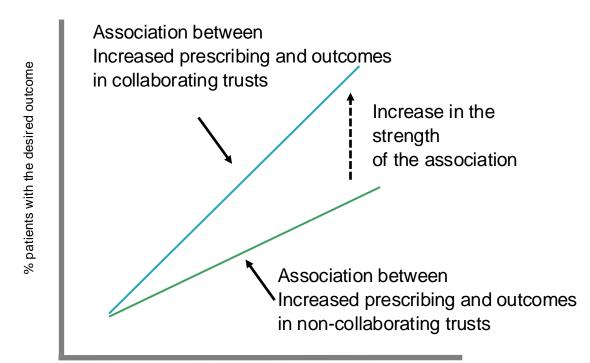
- 9 Hypercholesterolemia collaborations aiming to...
- Improve **identification** of patients with CVD
- Optimise medicine use on the lipid management pathway
- Increase diagnosis and follow-up of patients
- Support implementation of NICE guidelines

- 10 Type 2 diabetes collaborations aiming to...
- Improve long-term CV outcomes and patient experience
- Optimise patient pathway and treatment protocol
- Support early diagnosis and management/reduce complications
- Develop educational programmes and public health initiatives

Collaborating Trusts achieved a 59% stronger link between prescribing and lipid control, and a 30% improvement of patients within required blood glucose range

Visual representation of the impact of collaboration on outcomes

Comparison of prescribing closer in line with projected NICE recommendations for eligible patients, with improvements in health outcomes



% Prescribing closer in line with projected NICE recommendations for eligible patients

Strength of the association between prescribing compared to non-collaborating Trusts

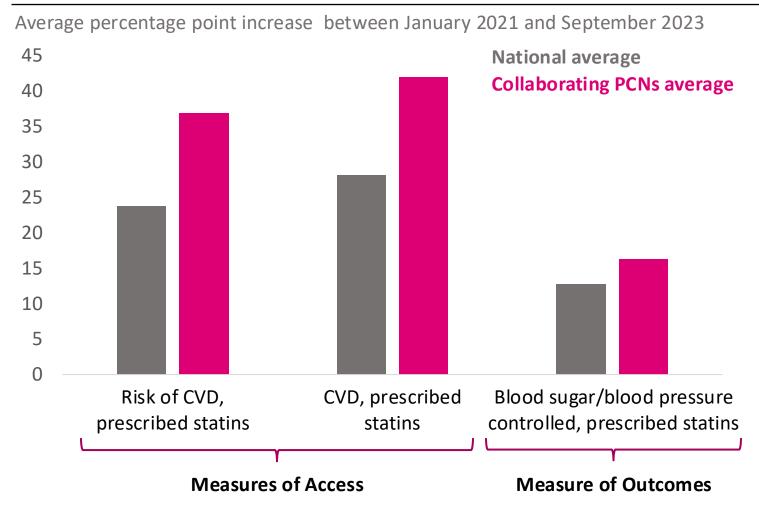
Measure	Strength of the association between prescribing and lipid control for collaborating trusts*	Coefficient p-value for trusts that collaborate (<0.05)
Patients with cholesterol in healthy range	+59%	0.03
Patients with blood pressure in healthy range (under 79)	+8%	0.04
Patients with blood pressure in healthy range (over 80s)	+13%	0.01

Measure	Strength of the association between prescribing and blood glucose control*	Coefficient p-value for trusts that collaborate (<0.05)
Frail Patients with blood glucose in range	+30%	0.09

^{*}Compared to non-collaborating Trusts

Collaborations at Primary Care Network and practice-level have supported faster improvement in managing CVD and Diabetes within guidelines

Cardiovascular risk in primary care in population with diabetes, 15 PCN collaborations vs. PCN national average



- PCNs with collaborations had a greater proportion of eligible patients being prescribed therapeutics to reduce CVD risks compared to national average
- PCNs with collaborations had a higher number of patients meeting NHSE targets for blood sugar/blood pressure (28% improvement) vs. national average
- Early evidence that collaborations
 focused at PCNs may improve access to
 NICE-approved treatments and improve
 outcomes for patients

NHS-Industry partnerships deliver on intended results

Partnership working

Promise findings

- Encouraged by showcasing potential benefits to all involved
- When formed, partnerships tend to deliver on the intended results

Mechanisms

- Different categories of partnership, ensuring each area is managed effectively and efficiently
- Public disclosure promotes transparency and accountability
- Trust and confidence built through consistent and reliable communication ensuring all parties are informed and engaged

Life Sciences and health systems

Uptake of innovation

- Marketing Authorisation and reimbursement are first steps
- Barriers: Complexity of system;
 Lack of alignment/funding/data;
 Formulary; Clinical engagement

Faster uptake through partnerships

- Facilitate faster uptake vs working with health systems alone
- Just scratching the surface
- LS and systems often do not understand each other, it's a challenge to build trust – far greater potential for uptake if trust and understanding established

Forward look

Research

- What explains success and what characterises successful initiatives Pharma: identify what is valuable and sustainable
- Health systems: understand what is needed to foster collaborations

Practical considerations

- Identify priority TAs that face real challenge in how system works
- Change pathways, introduce diagnostics, and leverage digital and data to shape environment
- **Develop a strategy to collaborate** effectively with health systems









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