

Optimizing a New Patient-Reported Outcome Instrument for Proliferative Diabetic Retinopathy: A Psychometric Study

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BACKGROUND & PURPOSE

- Diabetic retinopathy (DR) is a major microvascular complication of diabetes and is a leading cause of vision loss.^{1,2}
- DR can have a profound impact on patient vision, daily functioning, quality of life (QoL), and independence.^{3,4}
- The DR-Patient Experience Questionnaire (DR-PEQ) is a patient-reported outcome (PRO) instrument developed with qualitative input directly from patients and ophthalmologists to assess the symptoms of disease worsening and the effect of treatment on a wide range of symptoms, functional aspects, and QoL in patients with proliferative DR (PDR).⁵
- The DR-PEQ was developed in line with US Food and Drug Administration guidance, which emphasizes incorporating the patient perspective into the development of PRO measures for use in clinical trials to capture treatment benefits that are meaningful and known only to the patient.^{6,7}
- This study aimed to psychometrically validate and refine the DR-PEQ (comprising 85 items, 4 domains, and 5 subscales)⁵ to optimize the measurement of patient QoL and treatment outcomes in PDR.

METHODS

- This was a noninterventional, cross-sectional psychometric validation study of the DR-PEQ instrument conducted between February–November 2024 (Figure 1A).
- Participants were from the US, aged ≥18 years with PDR treated with intravitreal anti-vascular endothelial growth factor (VEGF) therapy and/or pan-retinal photocoagulation (PRP) in the past 6 months.
- Participants completed an online survey at 2 time-points: T1 (baseline) and T2 (7–10 days later).
 - At T1, participants completed the DR-PEQ, the Patient Global Impression of Severity (PGI-S) questionnaire, the National Eye Institute Visual Function Questionnaire-25 (NEI-VFQ) and the Impact of Vision Impairment (IVI).
 - At T2, these same participants completed the DR-PEQ and PGI-S for a second time, along with the Patient Global Impression of Change (PGI-C) (Figure 1A and 1B).
 - Global impression scales were used to anchor understanding of the impact of PDR on patients; NEI-VFQ and IVI were used as reference ophthalmology-specific QoL instruments.
 - Psychometric analysis used Rasch Measurement Theory (RMT) and Classical Test Theory (CTT).

RESULTS

- A total of 217 patients with DR were recruited and participated in the study between March 2024 and November 2024.
 - The DR-PEQ was completed by 217 participants at T1 and by 215 participants at T2.
- Baseline demographics are shown in Table 1.

Table 1. Baseline Demographics

Participants (N=217)					
Demographics/health variables		n (%)	Health variables	n (%)	
Sex ^a	Male Female	107 (49.3) 106 (48.8)	PDR ^b	Unilateral Bilateral	208 (95.9) 9 (4.1)
Age group (years) ^a	18-34 35-54 55-74 ≥75	23 (10.6) 61 (28.1) 104 (47.9) 29 (13.4)	Time since PDR diagnosis (years) ^b	<1 ≥1-2 ≥3-4 ≥5-6 ≥7	8 (3.7) 95 (43.8) 44 (20.3) 45 (20.7) 25 (11.5)
Race/ethnicity ^a	White/Caucasian Black/African Am. Am. Indian/Alaskan Native Native Hawaiian/Pacific Isl. Asian Am. Biracial Hispanic/Latino	100 (46.1) 44 (20.3) 16 (7.4) 15 (6.9) 6 (2.8) 1 (0.5) 46 (21.2)	Time since treatment ^b	>1 week to <1 month ^c ≥1-3 months ≥4-6 months ≥6 months ^d	113 (52.1) 41 (18.9) 60 (27.6) 3 (1.4)
Employment ^a	Full-time Part-time Retired Disabled Student Homemaker Prefer not to answer	8 (3.7) 66 (30.4) 86 (39.6) 8 (3.7) 3 (1.4) 40 (18.4) 6 (2.8)	Self-reported general health ^b	Excellent Very good Good Fair Poor Prefer not to answer	0 (0) 4 (1.8) 27 (12.4) 98 (45.2) 51 (23.5) 37 (17.1)
BCVA (PDR eye) ^b	≥20/40 >20/40 to ≤20/100 <20/100 to ≥20/200 <20/200 to ≥20/400 <20/400	36 (16.6) 71 (32.7) 14 (6.5) 79 (36.4) 17 (7.8)	Most recent treatment ^b	Anti-VEGF Afiblerecept Ranibizumab Bevacizumab Faricimab Brolucizumab	54 (24.0) 41 (18.2) 13 (5.8) 7 (3.1) 1 (0.4)
Treatment type ^b	Anti-VEGF PRP Both	87 (40.1) 105 (48.4) 25 (11.5)		PRP <1200 PRP spots ≥1200 PRP spots	42 (18.7) 58 (25.8)

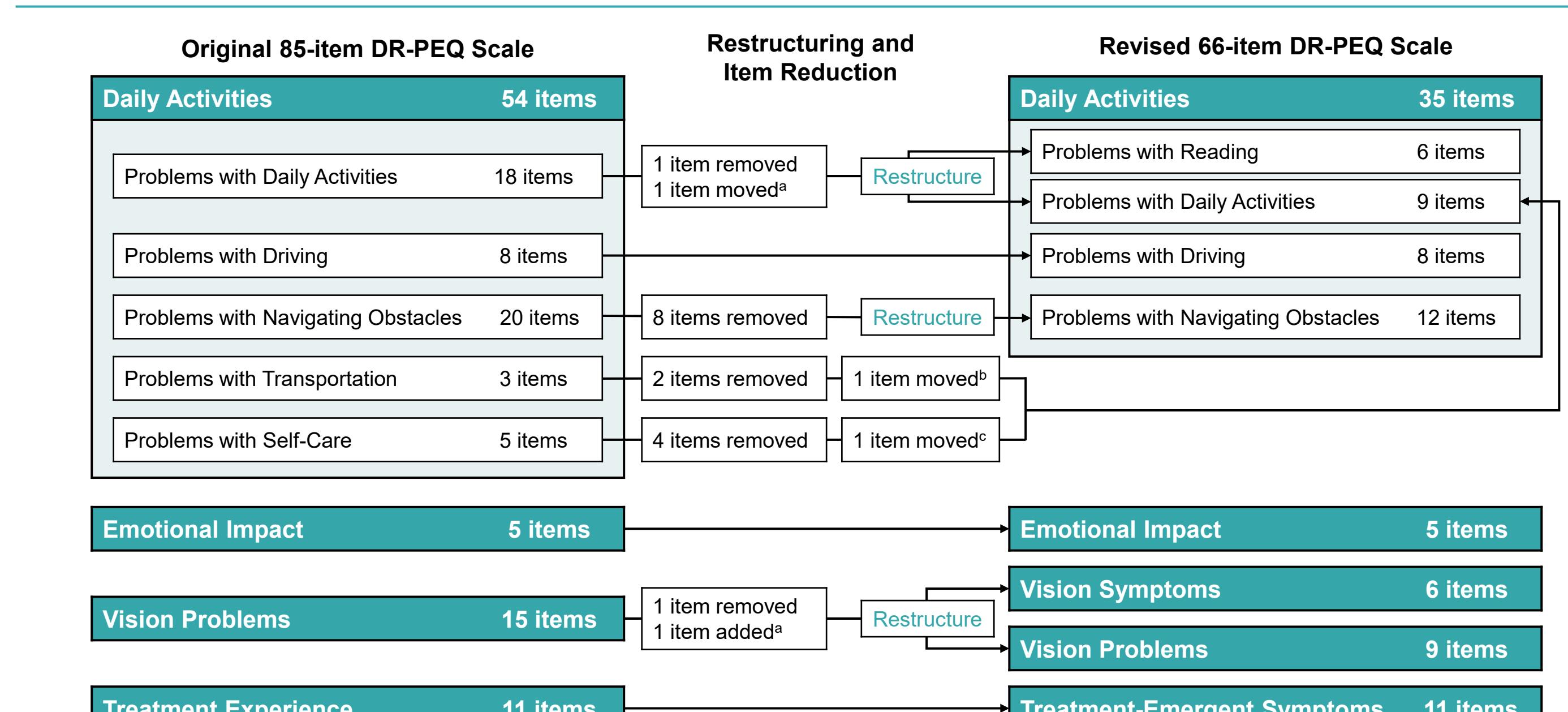
Not all categories shown. ^aCollected by phone during the screening interview. ^bPatient-reported data collected in the DHIF (after screening). ^cDiscrepancy of most recent treatment due to time lag between screening and DHIF completion. Most participants did not complete the survey immediately after screening. A 1-2-week gap could be the difference between 2 categories in this variable, e.g., if a participant had received treatment 3.5 weeks prior to the survey at time of screening. ^dThe date of the most recent treatment was collected twice, once at screening and once in the DHIF during the survey. All participants had received their most recent treatment within the 6 months prior to screening, however 3 participants provided dates ≥6 months ago in the DHIF. They were not removed from the analysis.

Am., American; anti-VEGF, anti-vascular endothelial growth factor; BCVA, best-corrected visual acuity; DHIF, Demographic and Health Information Form; Isl., islander; PDR, proliferative diabetic retinopathy; PRP, pan-retinal photocoagulation.

Analysis and Restructuring of the Original DR-PEQ

- The 4 domains of the original 85-item DR-PEQ and areas for psychometric improvement are shown in Figure 2.
 - Initial RMT findings indicated good to excellent targeting across most scales, good reliability, and minimal DIF (Table 2)
 - Convergent validity analyses displayed strong correlations both within the DR-PEQ scales and the corresponding PGI-S item, and between the DR-PEQ scales and NEI-VFQ and IVI measures
 - Several domains, however, showed unclear item hierarchies and item dependencies
 - The Problems with Transportation and Problems with Self-Care domains exhibited conceptual overlap with Problems with Daily Activities. Additionally, Problems with Self-Care exhibited high ceiling effects and Problems with Transportation exhibited poor discrimination (Table 2)
 - This prompted restructuring to improve scale precision and conceptual clarity, including the creation of the Problems with Reading domain. Items from Problems with Transportation and Problems with Self-Care were either merged into other domains or removed entirely to streamline and enhance clarity (Figure 2)
- The RMT and CTT analyses resulted in the removal of 19 items from the original 85-item DR-PEQ and scale reordering (Figure 2)
 - Items recommended for removal were cross-checked against the original concept elicitation and cognitive debriefing data to ensure that nothing of importance to patients with PDR was removed^{4,5}

Figure 2. Revision of the Original DR-PEQ

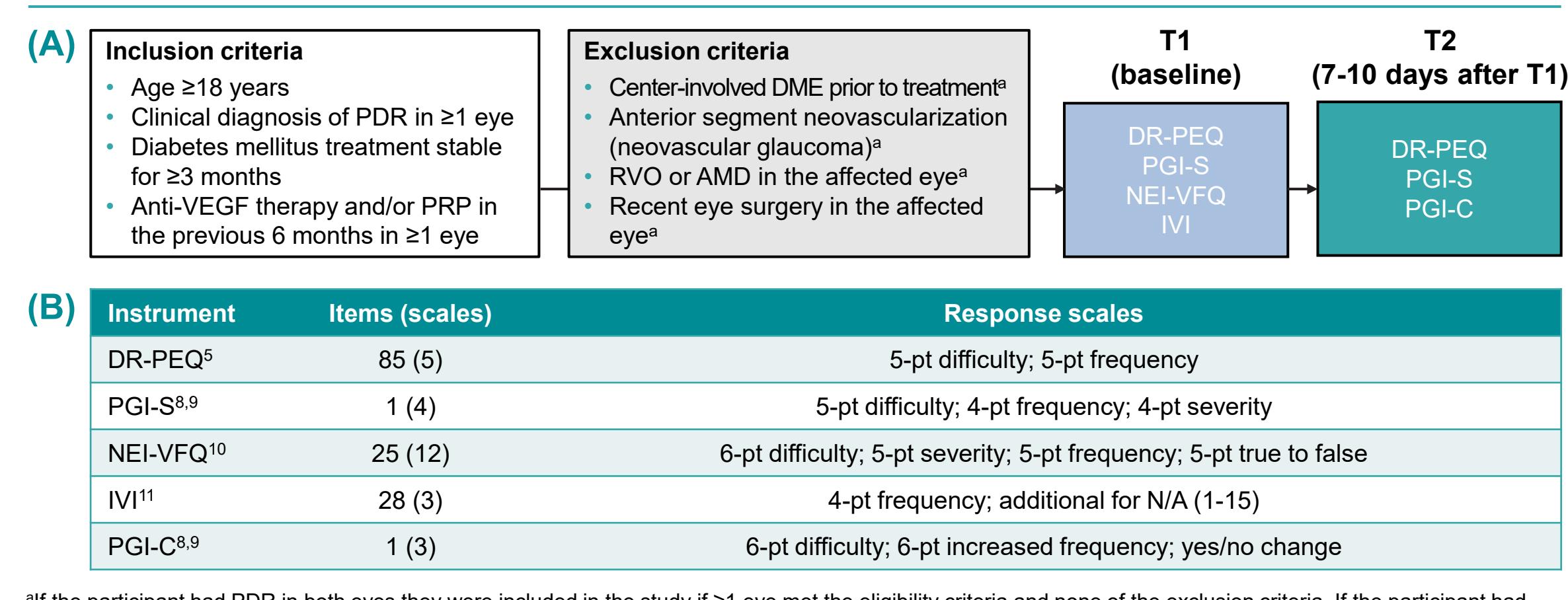


^a1 item (Recognizing faces) was removed from Problems with Daily Activities and added to the new Vision Problems scale. ^b1 item (Problems using Transportation) was removed from Problems with Transportation and added to the new Problems with Daily Activities subscale. ^c1 item (Organizing Medication) was removed from Problems with Self-Care and added to the new Problems with Daily Activities subscale.

RMT and CTT Analyses of the Revised DR-PEQ

- Summary RMT and CTT analyses are shown in Table 2
- The revised DR-PEQ demonstrated good targeting (5 scales; items appropriate for 86%-99% of participants), cohesive scales (matching expected and observed scores; 0%-6% item misfit), clear item hierarchy, and high reliability with or without extremes (0.91-0.98 or 0.89-0.98)
- All revised scales displayed good evidence for scaling assumptions (corrected item-total correlation [CITC] range ≥0.30), targeting, unidimensionality, and reliability
- The minimum CITCs were higher for the revised versus original Daily Activities scale, and at least as high for all other revised scales apart from Vision Symptoms
- Floor and ceiling effects were minimal for all scales apart from Problems with Driving (19.4% and 6%, respectively)
- CTT results also showed good discrimination between groups of disease severity (all differences $P<0.001$), BCVA (differences $P≤0.003$), age (differences $P<0.001$ except for treatment experience, $P=0.078$), and general health (differences $P≤0.005$) (data not shown)

Figure 1. Study (A) Design and (B) Instruments



^aIf the participant had PDR in both eyes they were included in the study if ≥1 eye met the eligibility criteria and none of the exclusion criteria. If the participant had PDR in both eyes, the eye with worse BCVA was selected as the study eye. AMD, age-related macular degeneration; anti-VEGF, anti-vascular endothelial growth factor; BCVA, best-corrected visual acuity; DME, diabetic macular edema; DR-PEQ, Diabetic Retinopathy-Patient Experience Questionnaire; IVI, Impact of Vision Impairment; N/A, not applicable; NEI-VFQ, National Eye Institute Visual Function Questionnaire; PDR, proliferative diabetic retinopathy; PGI-C, Patient Global Impression of Change; PGI-S, Patient Global Impression of Severity; pt, point; RVO, retinal vein occlusion.

Table 2. Summary RMT and CTT Analyses of the Original and Revised DR-PEQ Scales and Subscales of A) Daily Activities, and B) Emotional Impact, Vision Problems, and Treatment-Emergent Symptoms

Property	Daily Activities (overall)	Problems with Daily Activities (restructured)	Problems with Reading (new)	Problems with Driving	Problems Navigating Obstacles (restructured)	Problems with Transportation (removed)	Problems with Self-Care (removed)	RMT Analyses	
								RMT Analyses	
Targeting ^a (% coverage)	Excellent (99% → no change)	Excellent → very good (97% → 89%)	Excellent (97%)	Excellent (100% → no change)	Very good (89% → no change)	Excellent (100%; mean -1.71)	Sub-optimal (61%; mean -4.90)		
Item misfit ^b	12 items (22%) → 6 items (17%)	7 items (39%) → 1 item (11%)	No item misfit	0% → no change	8 items (40%) → 5 items (42%)	2 items (67%)	1 item (20%)		
Item dependency ^c	102 pairs (7%) → 51 pairs (9%)	5 pairs (28%) → no dependency	No dependency	4 pairs (14%) → no change	12 pairs (6%) → 3 pairs (5%)	1 pair (33%)	0 pairs (0%)		
Item hierarchy ^d	Unclear → clearer	Unclear → clear	Clear	Clear → no change	Unclear → clearer	Unclear	Unclear		
Reliability (PSI) ^e	0.98/0.99 → 0.98/0.98	0.97/0.97 → 0.93/0.92	0.92/0.92	0.93/0.93 → no change	0.96/0.97 → 0.94/0.95	0.52/0.68	0.90/0.87		
DIF ^f	3 items → 5 items (age, BCVA)	4 items → no DIF	1 item → no change (age)	2 items → 5 items (age, BCVA)	No DIF	No DIF	No DIF		
CTT Analyses									
CITC ^g	0.50-0.93 → 0.72-0.93	0.71-0.94 → 0.72-0.94	0.74-0.86	0.86-0.95 → no change	0.67-0.93 → 0.68-0.90	0.96-0.98	0.62-0.90		
Skewness ^h	0.48 → no change	0.45 → 0.87	-0.04	0.13 → no change	0.45 → no change	0.65	0.98		
Floor ⁱ	0% → no change	0.9% → 0.5%	0%	19.3% → no change	0% → no change	9.2%	0%		
Ceiling ^j	0.5% → no change	2.8% → 13.8%	2.8%	6% → no change	6.2% → 6.9%	25.3%	38.2%		
PCA factor 1 loadings ^k	0.52-0.93 → 0.73-0.93	0.75-0.95 → 0.84-0.96	0.82-0.90	0.90-0.96 → no change	0.70-0.94 → 0.72-0.92	0.98-0.99	0.73-0.94		
Cronbach's alpha ^l	0.99 → 0.99	0.98 → 0.97	0.93	0.98 → no change	0.98 → 0.97	0.99	0.93		
ICC (no change) ^m	0.89 → 0.91	0.91 → 0.83	0.95	0.94 → no change	0.93 → no change	0.94	0.94		

Property	Emotional Impact	Vision Problems (restructured)	Vision Symptoms (new)	Treatment-Emergent Symptoms	
				RMT Analyses	
Targeting ^a (% coverage)	Good (86%) → no change	Excellent (99%) → no change	Excellent (96%)	Good (92%) → no change	
Item misfit ^b	1 item (20%) → no change	1 item (7%) → 1 item (11%)	No item misfit	No item misfit	
Item dependency ^c	1 pair (10%) → no change	2 pairs (2%) → no dependency	No dependency	1 pair (2%) → no change	
Item hierarchy ^d	Unclear → no change	Unclear → clearer	Clear	Unclear → no change	