038: Accelerating the Adoption of Generative AI in HEOR: Lessons from Early Adopters

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Introduction and Objectives

Objective: To provide an overview of **key developments** in Generative AI (GenAI) relevant to HEOR and HTA from 2024 to early 2025.

• Structure: I will cover **policy** milestones, international **initiatives**, **evaluation** frameworks, and foundational **publications**



Recent Developments in the Global Generative AI Landscape





Leaders
January 25th 2025

Leaders | The dragon in the mirror

Chinese AI is catching up, posing a dilemma for Donald Trump

The success of DeepSeek and other Chinese modelmakers threatens America's lead



Industry-Wide Diffusion of GenAI in 2024

Al use by industry and function, 2024

Source: McKinsey & Company Survey, 2024 | Chart: 2025 Al Index report

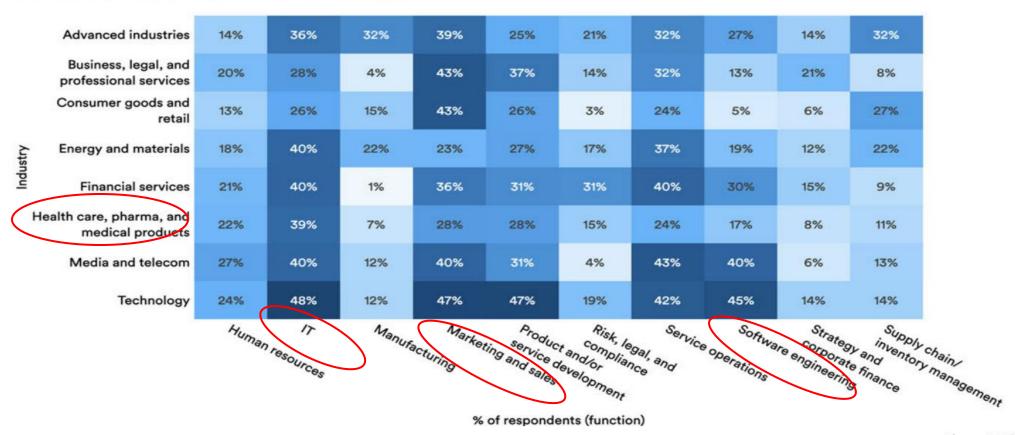


Figure 4.4.28

Source: The Al Index 2025 Annual Report

Evolving Regulatory and Policy Landscape

Number of Al-related bills passed into law in 116 select geographic areas, 2016-24

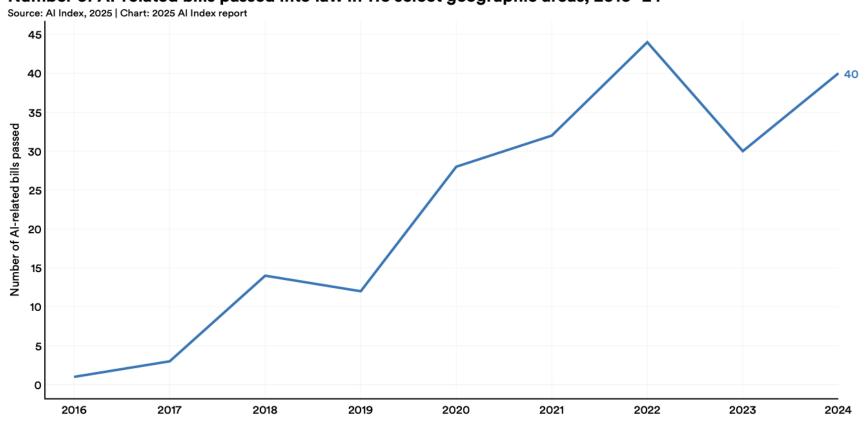


Figure 6.2.2

Evolving Regulatory and Policy Landscape

• NICE Position Statement (Aug 2024): Recognizes potential of GenAI, outlines early guidance for cautious integration into evidence development.



- NICE Statement of Intent (Nov 2024): Signals intent to develop formal evaluation criteria for GenAI outputs.
- FDA Guidance (Jan 2025): Introduces a risk-based credibility assessment framework for AI-generated evidence, focused on transparency and validation.



NICE Position Statement: Generative AI for SLRs and Evidence Synthesis

- AI can automate key stages of systematic reviews and meta-analyses improving efficiency, though validation is ongoing.
- Ensuring transparency and explainability in AI-driven processes is critical to maintain trust and accountability.
- Methodological rigor must be upheld by applying established frameworks (e.g., Cochrane, PALISADE) to minimize bias and validate AI outputs in evidence synthesis.



FDA Guidance

 Introduces a risk-based credibility assessment framework for AIgenerated evidence, focused on transparency and validation

Policy

Considerations for the Use of Artificial Intelligence to Support Regulatory Decision-Making for Drug and Biological Products

Guidance for Industry and Other Interested Parties

DRAFT GUIDANCE

This guidance document is being distributed for comment purposes only.

Comments and suggestions regarding this draft document should be submitted within 90 days of publication in the *Federal Register* of the notice announcing the availability of the draft guidance. Submit electronic comments to https://www.regulations.gov. Submit written comments to the Dockets Management Staff (HFA-305), Food and Drug Administration, 5630 Fishers Lane, Rm. 1061, Rockville, MD 20852. All comments should be identified with the docket number listed in the notice of availability that publishes in the *Federal Register*.

For questions regarding this draft document, contact (CDER) Tala Fakhouri, 301-837-7407; (CBER) Office of Communication, Outreach and Development, 800-835-4709 or 240-402-8010; or (CDRH) Digital Health Center of Excellence, digitalhealth@fda.hhs.gov.

U.S. Department of Health and Human Services
Food and Drug Administration
Center for Drug Evaluation and Research (CDER)
Center for Biologics Evaluation and Research (CBER)
Center for Devices and Radiological Health (CDRH)
Center for Veterinary Medicine (CVM)
Oncology Center of Excellence (OCE)
Office of Combination Products (OCP)
Office of Inspections and Investigations (OII)

January 2025 Artificial Intelligence

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Global Health Technology Assessment Initiatives

HTAi 2025 White Paper:

- **Proposal:** Leverage AI across the HTA lifecycle to enhance efficiency, equity, and responsiveness, while ensuring ethical, transparent, and collaborative implementation.
- **Next Steps:** Create white papers, taskforces, and use case repositories to guide responsible, standardized AI adoption in HTA.



• Early integration of GenAI into JCA processes: applications in PICO scoping, evidence mapping, and initial literature reviews.



Automated Mass Extraction of Over 680,000 PICOs from Clinical Study Abstracts Using Generative AI: A Proof-of-Concept Study

Frameworks for Evaluating Generative AI Outputs

TRIPOD-LLM: Extension of traditional reporting standards to GenAI applications, aimed at enhancing reproducibility and accountability.

ELEVATE-AI-LLMs: Proposed benchmarking methodology to evaluate quality, reliability, and limitations of LLM-generated evidence.

Importance of critical appraisal frameworks for AI-driven analyses.

Frameworks for Evaluating Generative AI Outputs: ELEVATE-AI-LLMs Reporting Guidelines

The ELEVATE-AI LLMs Framework: An Evaluation Framework for Use of Large

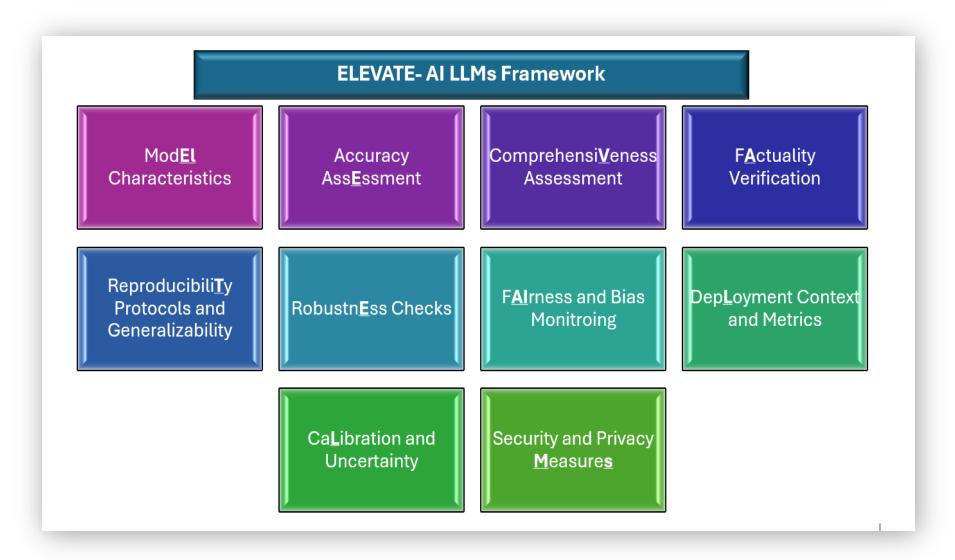
Language Models in HEOR: an ISPOR Working Group Report

Authors: Rachael L. Fleurence, PhD¹, Dalia Dawoud, PhD^{2,3}, Jiang Bian, PhD^{4,5,6}, Mitchell K. Higashi, PhD⁷, Xiaoyan Wang, PhD^{8,9}, Hua Xu, PhD¹⁰, Jagpreet Chhatwal, PhD^{11,12}, Turgay Ayer, PhD^{13,14} on behalf of The ISPOR Working Group on Generative AI.



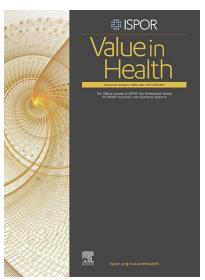
Evaluation

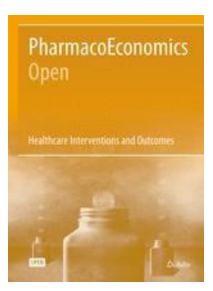
An Evaluation Framework for use of LLMs in HEOR: ELEVATE-AI LLMs Framework and Checklist



Reference: Fleurence et al. ISPOR Working Group on Gen Al ArXiv, 2024

Key Publications and Conceptual Frameworks





ISPOR Report

Generative Artificial Intelligence for Health Technology Assessment: Opportunities, Challenges, and Policy Considerations: An ISPOR Working Group Report

Rachael L. Fleurence, PhD, Jiang Bian, PhD, Xiaoyan Wang, PhD, Hua Xu, PhD, Dalia Dawoud, PhD, Mitchell Higashi, PhD, Jagpreet Chhatwal, PhD, on behalf of the ISPOR Working Group on Generative AI

A Taxonomy of Generative AI in HEOR: Concepts, Emerging Applications, and Advanced Tools – An ISPOR Working Group Report

Rachael L. Fleurence, PhD¹, Xiaoyan Wang, PhD^{2,3}, Jiang Bian, PhD^{4,5,6}, Mitchell K. Higashi, PhD⁷, Turgay Ayer, PhD^{8,9}, Hua Xu, PhD¹⁰, Dalia Dawoud, PhD^{11,12}, Jagpreet Chhatwal, PhD^{13,14}

PRACTICAL APPLICATION



Using Generative Artificial Intelligence in Health Economics and Outcomes Research: A Primer on Techniques and Breakthroughs

 $\label{eq:constraints} \mbox{Tim Reason}^1 \cdot \mbox{Sven Klijn}^2 \cdot \mbox{Will Rawlinson}^1 \cdot \mbox{Emma Benbow}^1 \cdot \mbox{Julia Langham}^1 \cdot \mbox{Siguroli Teitsson}^3 \cdot \mbox{Kasper Johannesen}^4 \cdot \mbox{Bill Malcolm}^3$

Key Take Aways

- . Rapidly moving space across the globe and across industries
- . GenAI is maturing rapidly, prompting responses from policymakers, regulators, and researchers.
- . Key themes: exploration, upskilling, validation, policy developments.

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