

THAILAND HEALTHCARE DIGITAL TRANSFORMING

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THAILAND, EHEALTH (HEALTH IT) CHALLENGE

Thailand

COUNTRY AT A GLANCE



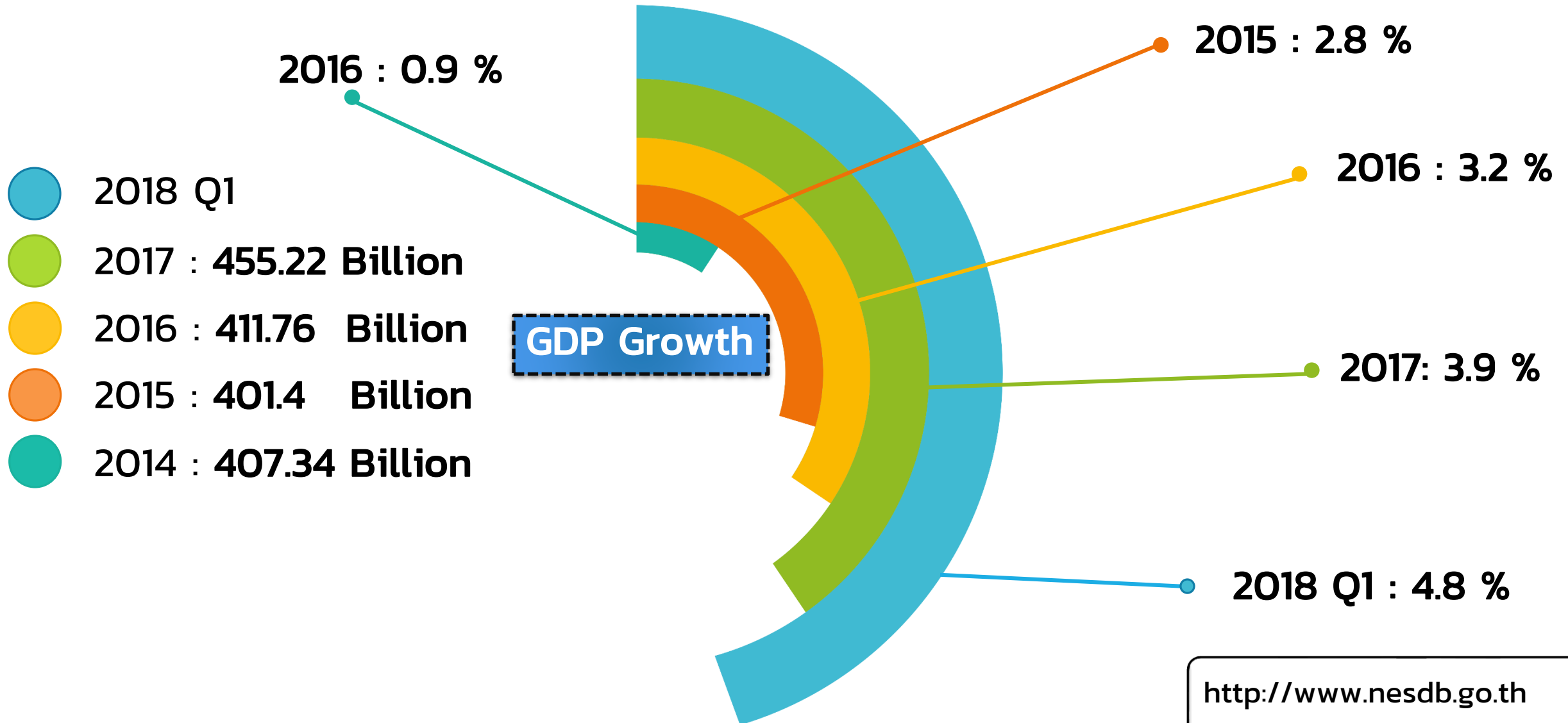
Population	69.18 million	2018
GDP	\$455 billion	2017
GDP growth	3.9%	2017
Inflation	0.7%	2017



<http://worldpopulationreview.com/countries/thailand-population/>

<https://www.focus-economics.com/countries/thailand>

Thailand GDP 2014 - Current



THAILAND HEALTHCARE SPENDING

HEALTHCARE SPENDING, BY COUNTRIES (% OF GDP)

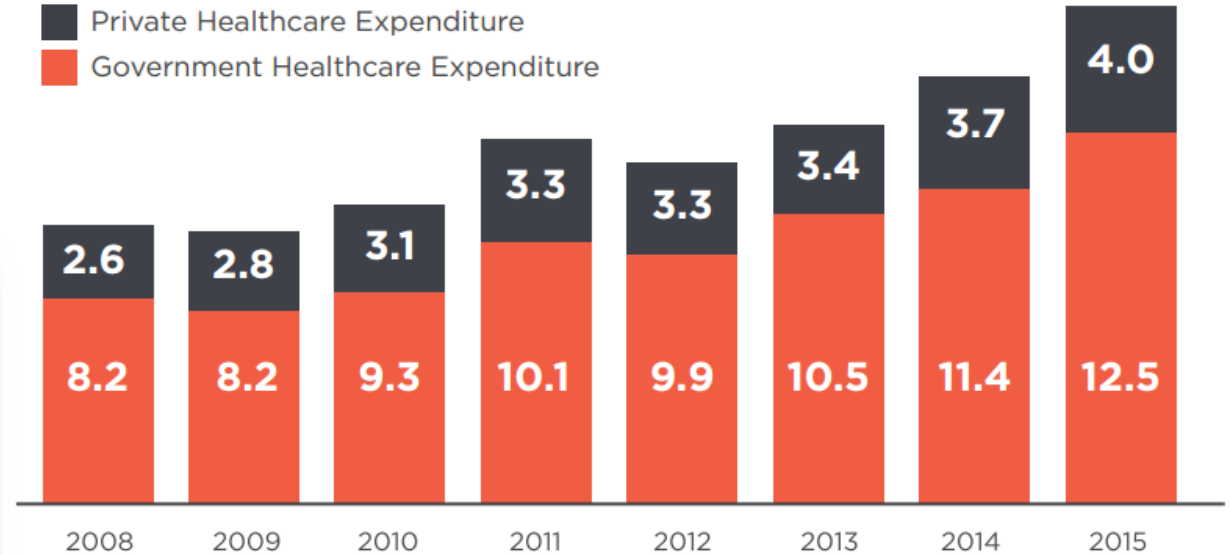
	2007	2008	2009	2010	2011	2012
MALAYSIA	3.8	3.8	4.6	4.7	4.5	4.7
THAILAND	3.6	4.0	4.2	3.9	4.1	4.2
AEC AVERAGE	3.8	3.9	4.2	3.9	3.8	3.8
UNITED STATES	16.1	16.5	17.6	17.5	17.7	18.0
JAPAN	6.7	6.8	7.0	7.2	7.3	7.4
GERMANY	10.5	10.7	11.7	11.4	11.3	11.5

Source: Economist Intelligence Unit, WHO



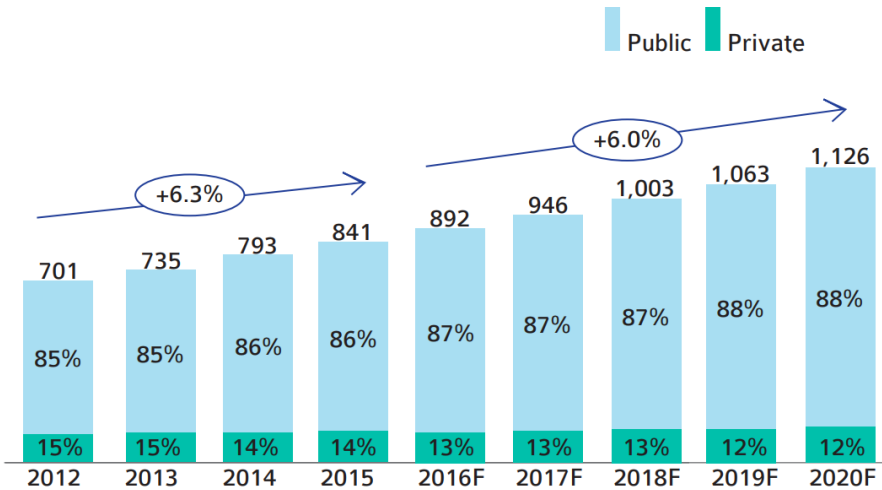
THAILAND HEALTHCARE EXPENDITURES (IN BILLION THB)

■ Private Healthcare Expenditure
■ Government Healthcare Expenditure



Increasing Healthcare Expenditures in Thailand

Unit: THB in Billion



Source: EIC SCB, World Health Organization, BMI

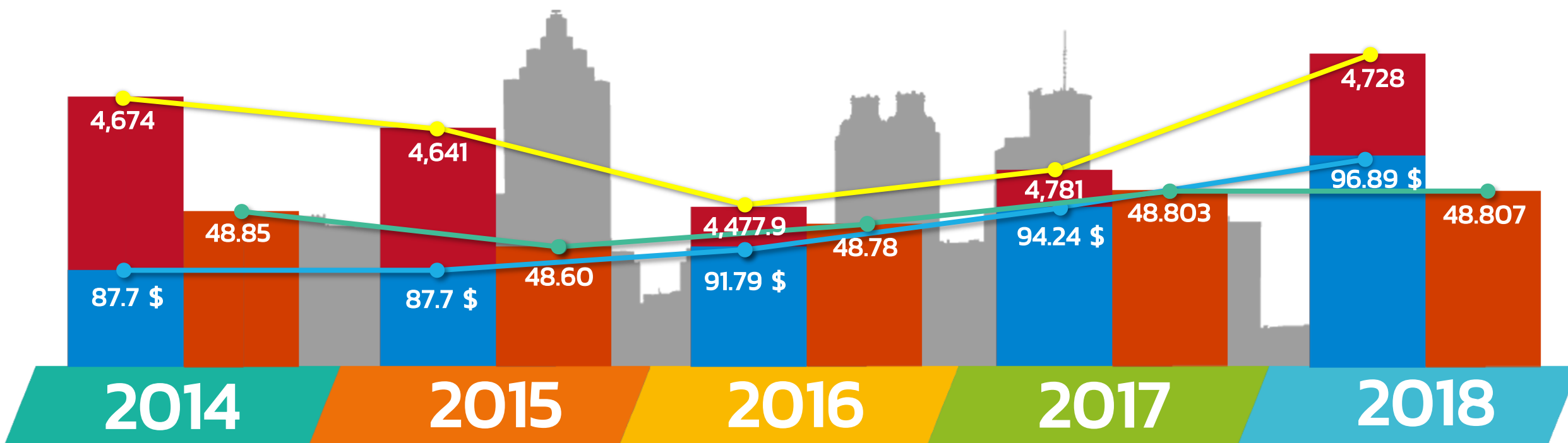
Source: Economist Intelligence Unit, WHO

THAI HEALTHCARE SCHEME

UC, SSS and CSMBS are three main health insurance schemes. A combination of These health insurance schemes, resulting in a 99.47% universal coverage among the entire population.

SCHEME	UNIVERSAL COVERAGE (UC)	SOCIAL SECURITY SCHEME (SSS)	CIVIL SERVANT MEDICAL BENEFIT SCHEME (CSMBS)	PRIVATE INSURANCE
SCHEME NATURE	Citizen entitlement	Mandatory	Fringe benefit	Private contract
TARGET BENEFICIARIES	Thai citizen	Private sector employee	Government employee, dependents * and retirees	Insured employees and employers
POPULATION COVERAGE (2017)	48.80 Million	14 Million	5 Million	6-9 Million**
SOURCE OF FUNDING	Government (USD 94.24/ Cap)	Tri-party: employer, Employee, government (USD 102.24/Cap)	Government (USD 384.12/ Cap)	Insurance buyers
MANAGEMENT ORGANIZATION	National Health Security Office, Ministry of Public Health	Social Security Office, Ministry of Labour and Welfare	Controller General, Ministry of Finance	Private Insurance Companies

Universal Coverage Funding from 2014 - Current



Per cap (USD)

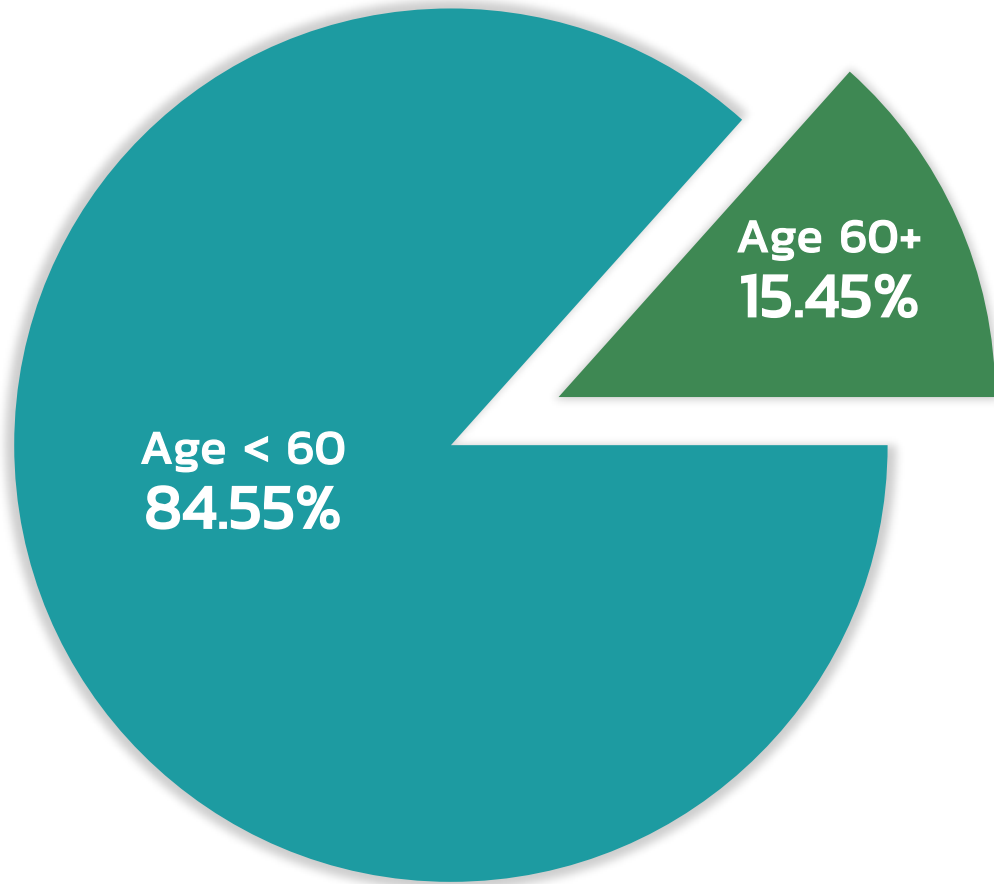


Population (Million)



Universal Coverage Funding (Million USD)

Aging Society (60+)



31 Dec 2017

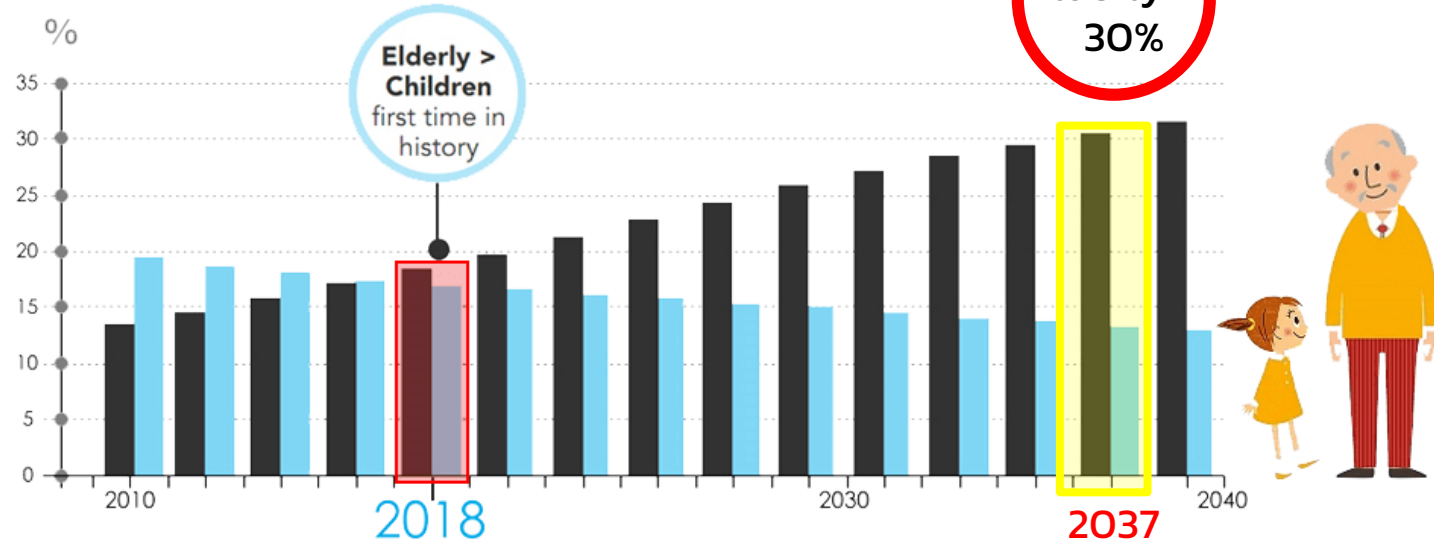


44.24 %



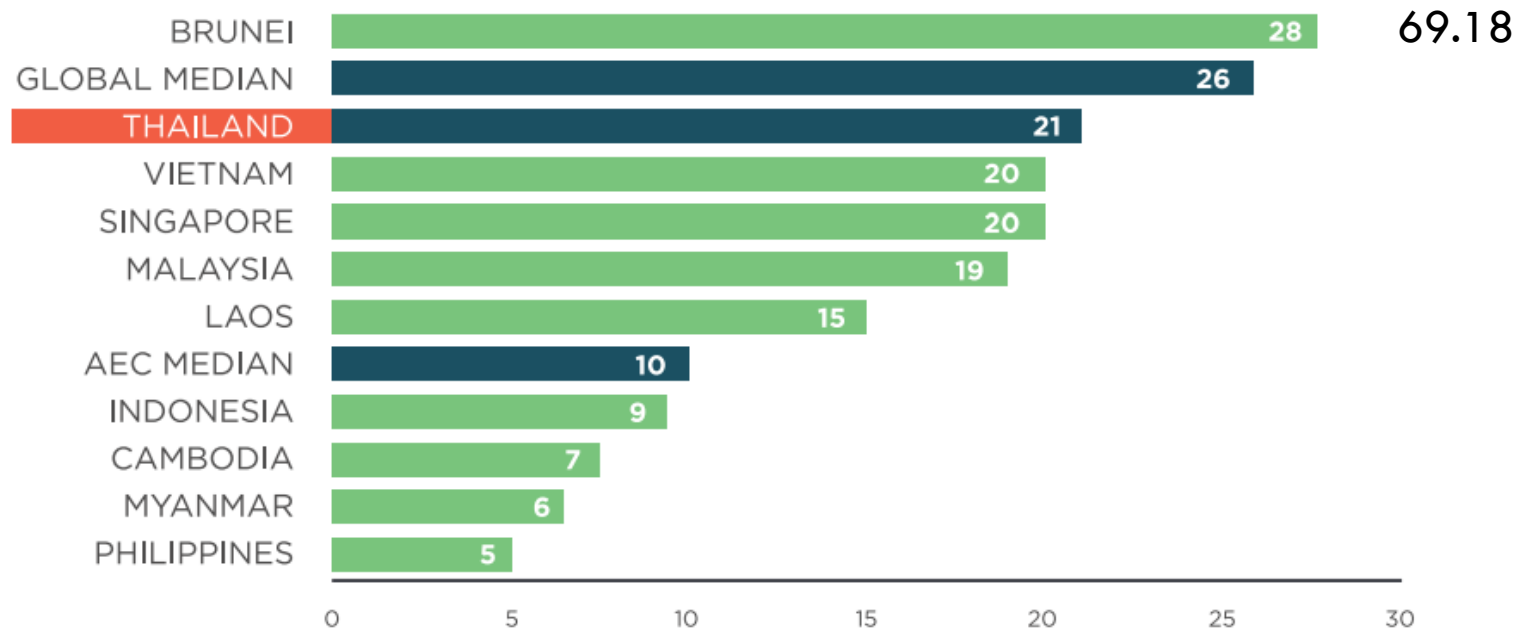
55.76 %

Proportion of the Population under Age 15 and 60 Years or Over: 2010 - 2040



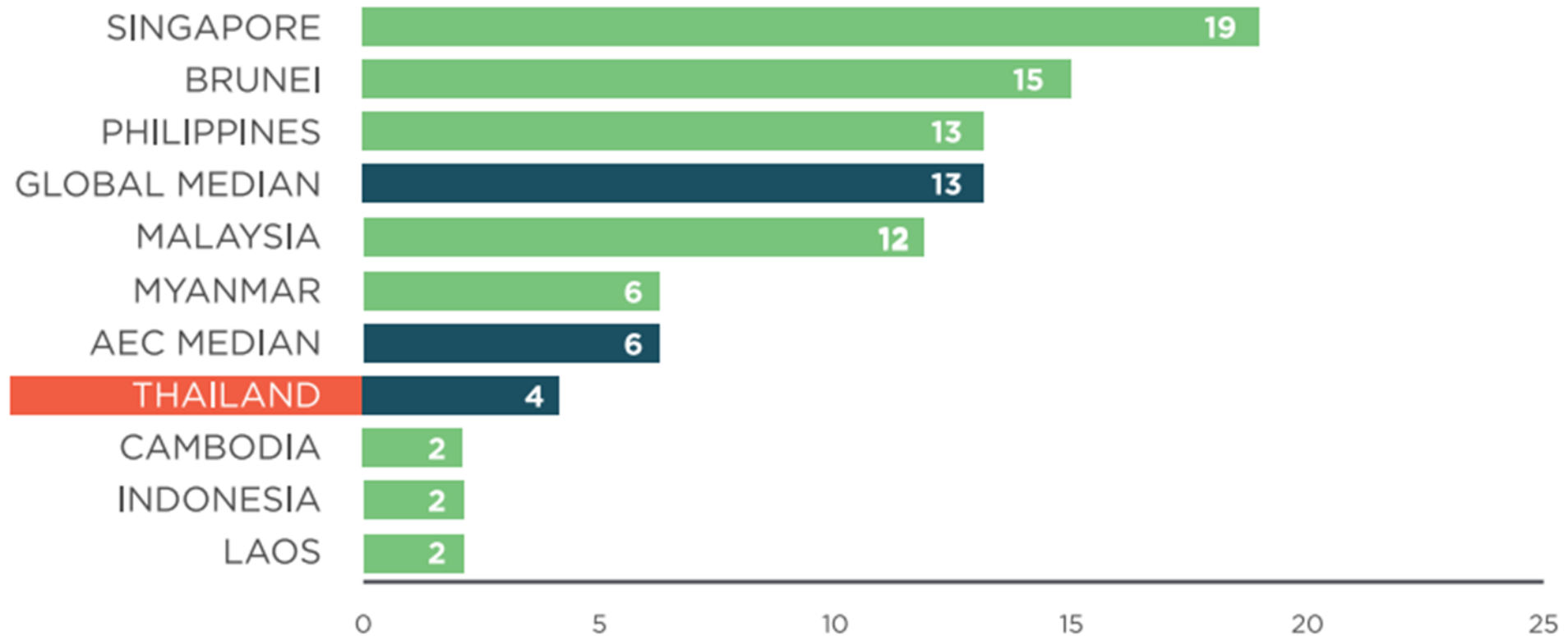
THAILAND HEALTHCARE INFRASTRUCTURE

NUMBER OF HOSPITAL BEDS PER 10,000 POPULATION, 2013



Source <http://www.solidiance.com/>

NUMBER OF DOCTORS PER 10,000 POPULATION, 2013



Source <http://www.solidiance.com/>

OPD : 78,067,722 Different ID

OPD : 305,301,989 Visits

IPD: 7,141,475 Different ID

IPD : 29,641,647 Day of admission

OCTOBER 2016 TO JUNE 2017...



Crowded



...Overload...

CURRENT

Types of Hospital (under MOPH) in Thailand,

- Primary care 9,873 Health Promoting hospitals
- 787 Community hospitals
- 83 Secondary Hospitals
- 33 Tertiary hospitals

ICT MOPH has built HIS for the largest sectors of Health care.

- JHCIS in 2007
- JHOS in 2010





THE HEALTH SERVICES INFORMATION SYSTEM, BEFORE 2013



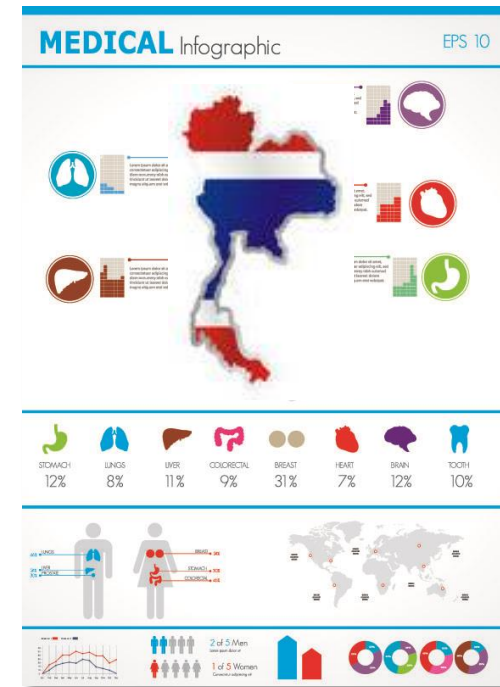
Service Units



Provincial Public Health Office

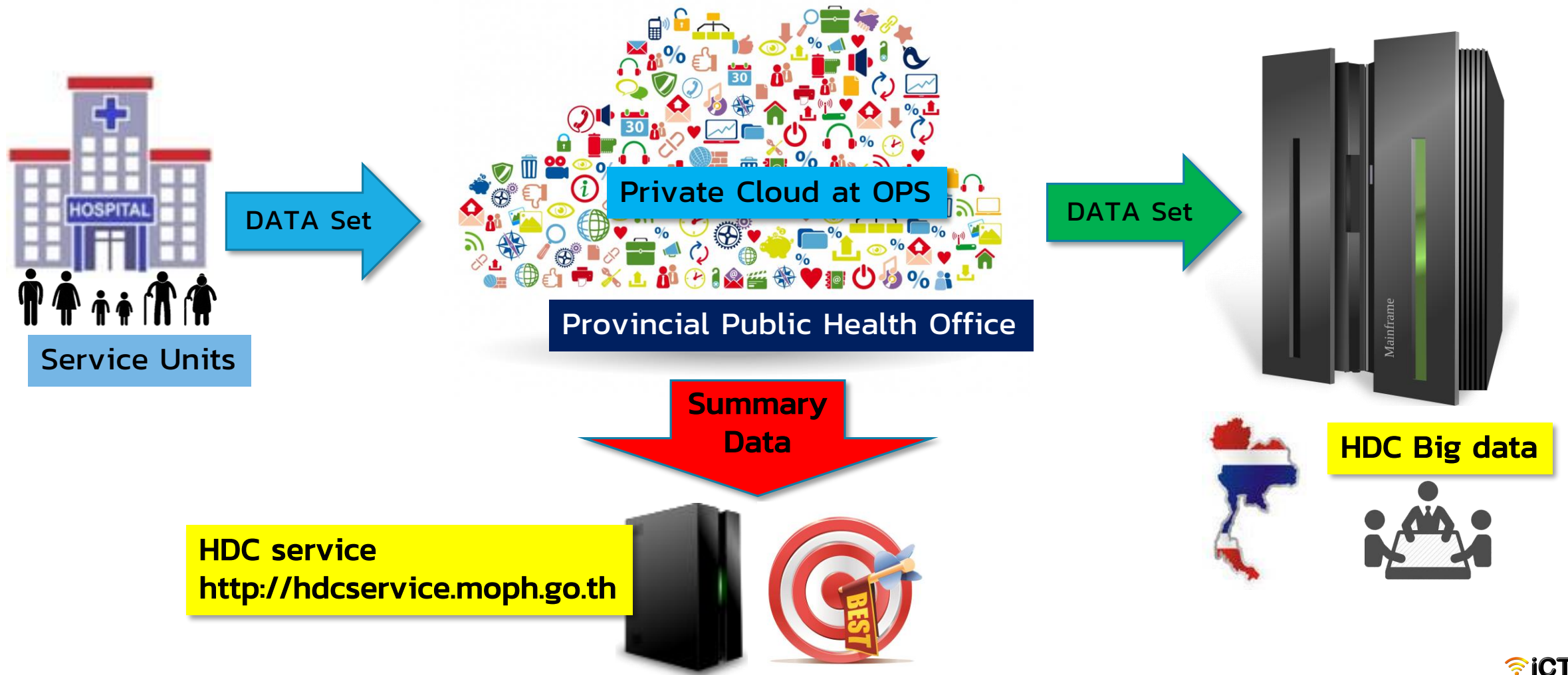


Water fall model

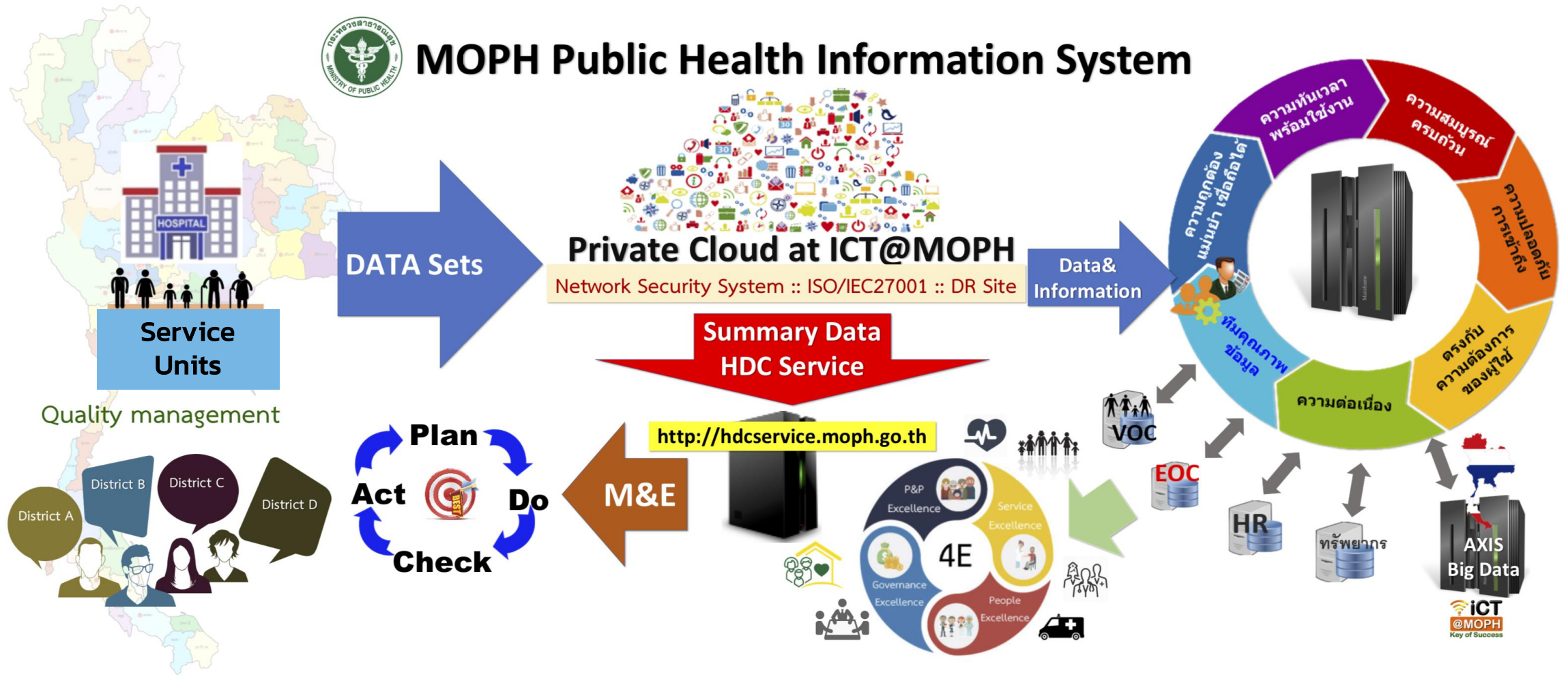




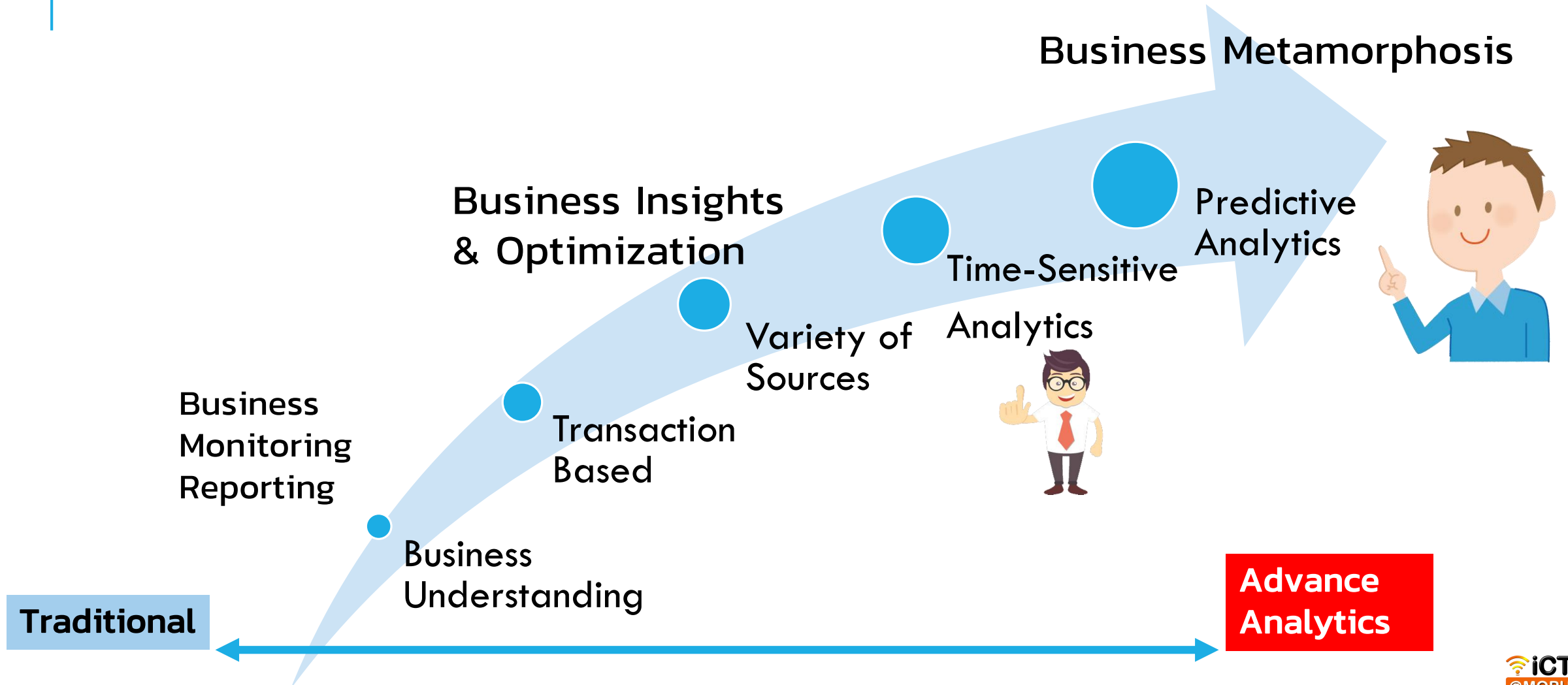
2016-2017, MOPH Health Services Information system



Recently, MOPH Health Services Information system



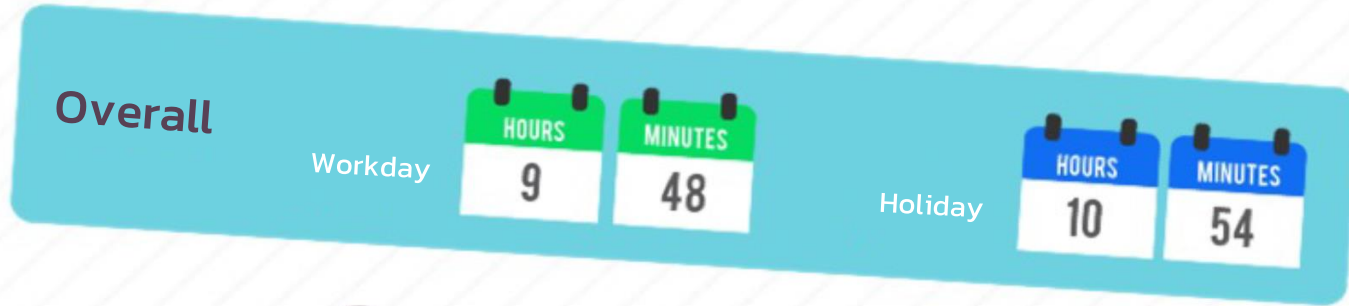
THAILAND BIG DATA MATURITY MODEL



THAILAND INTERNET USER PROFILE 2018

Internet Thailand usage 2018

Heavily !!!



Baby Boomer



Gen X



Gen Y, Champion 4 years consecutively

Gen Y



Gen Z

Workday/day

Holiday/day



Range

Gen Z
< 18 yrs.

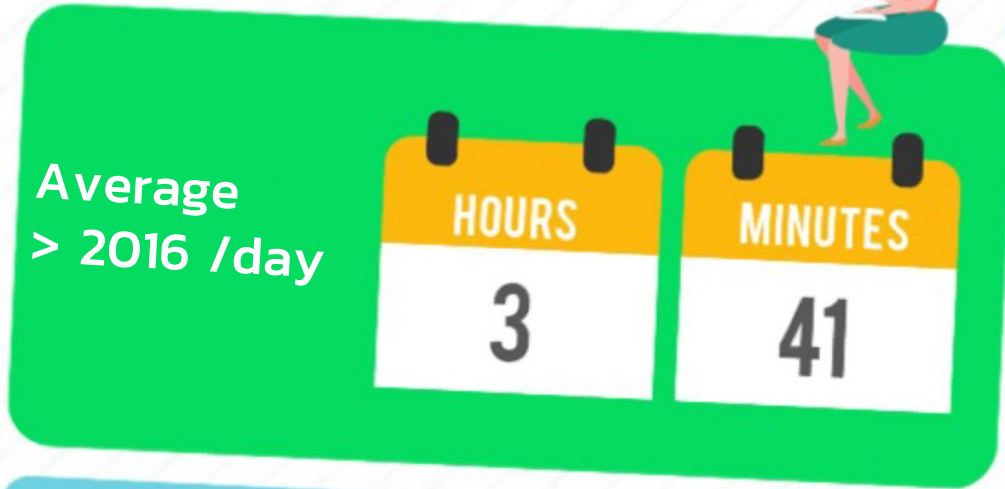
Gen Y
18-37 yrs.

Gen X
38-53 yrs.

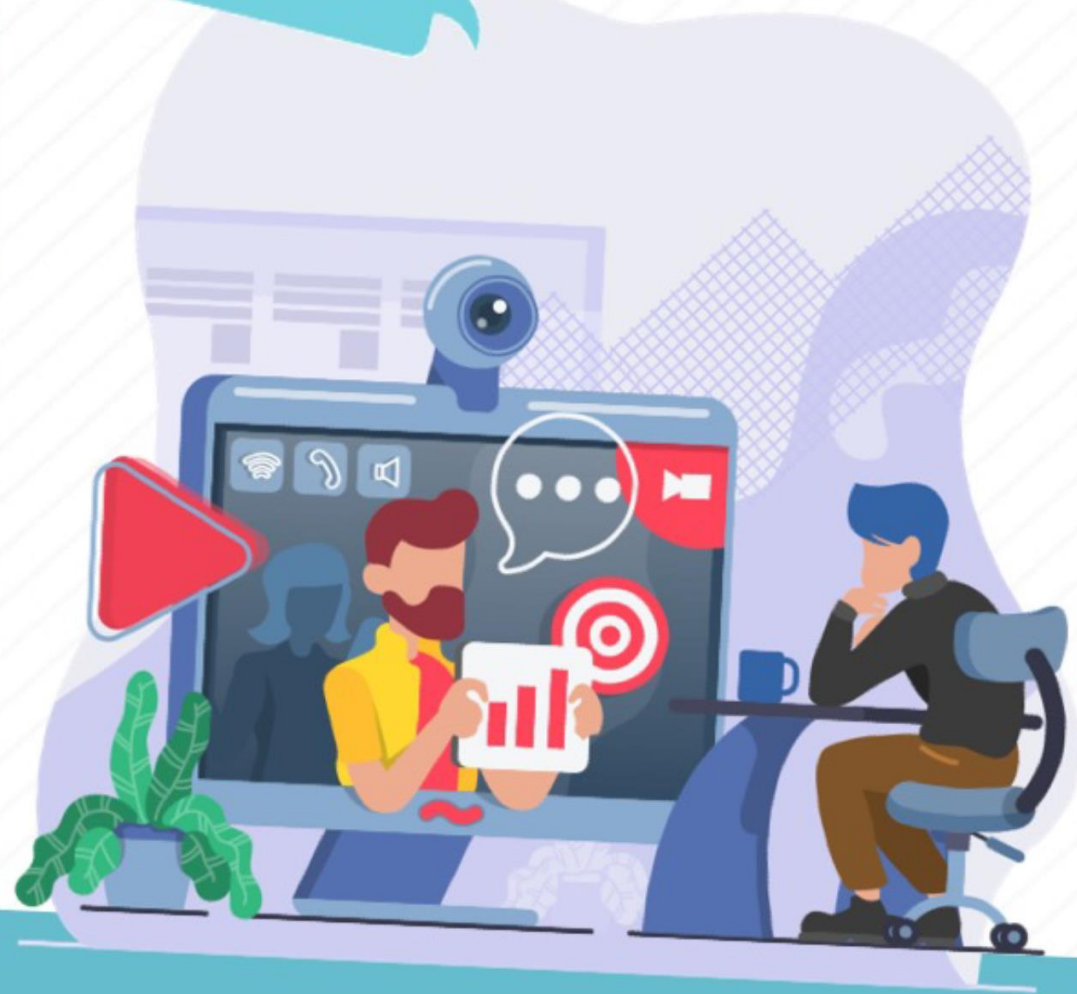
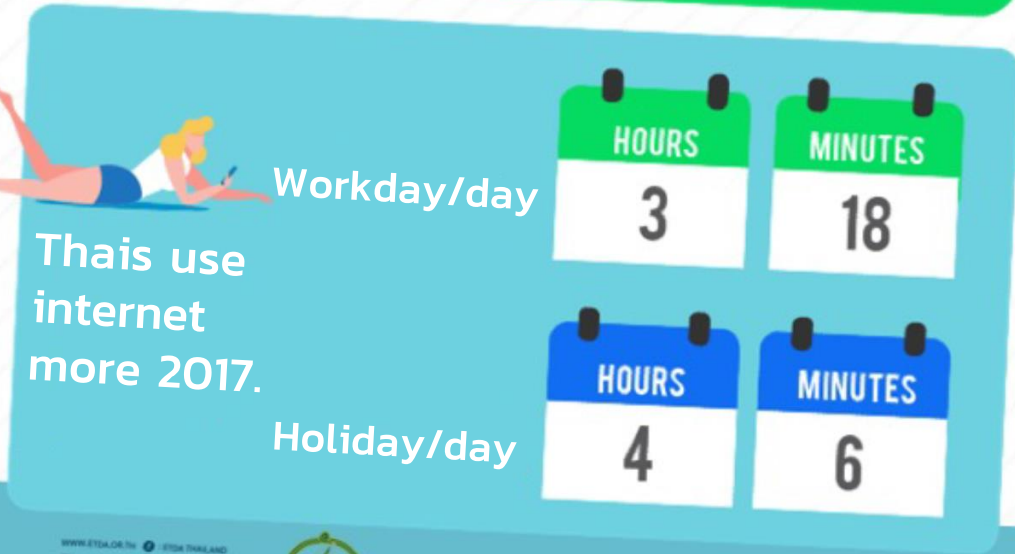
Baby Boomer
54-72 yrs.

THAILAND INTERNET USER PROFILE 2018

Internet Usage Change from last year



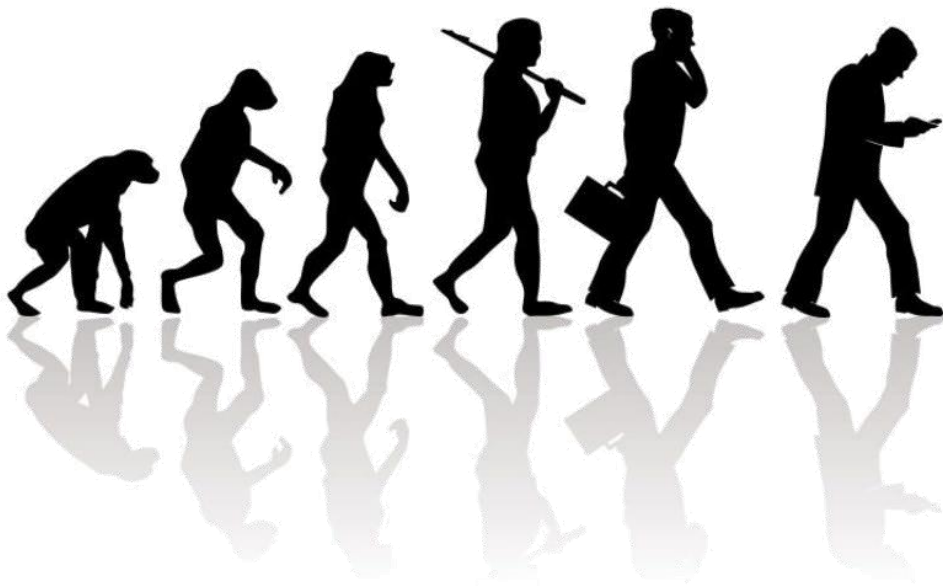
2018



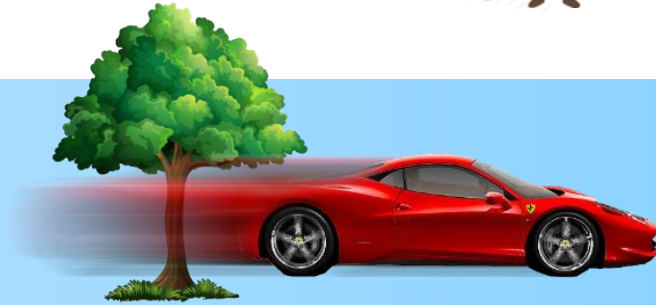
Physical Channel



Virtual Channel

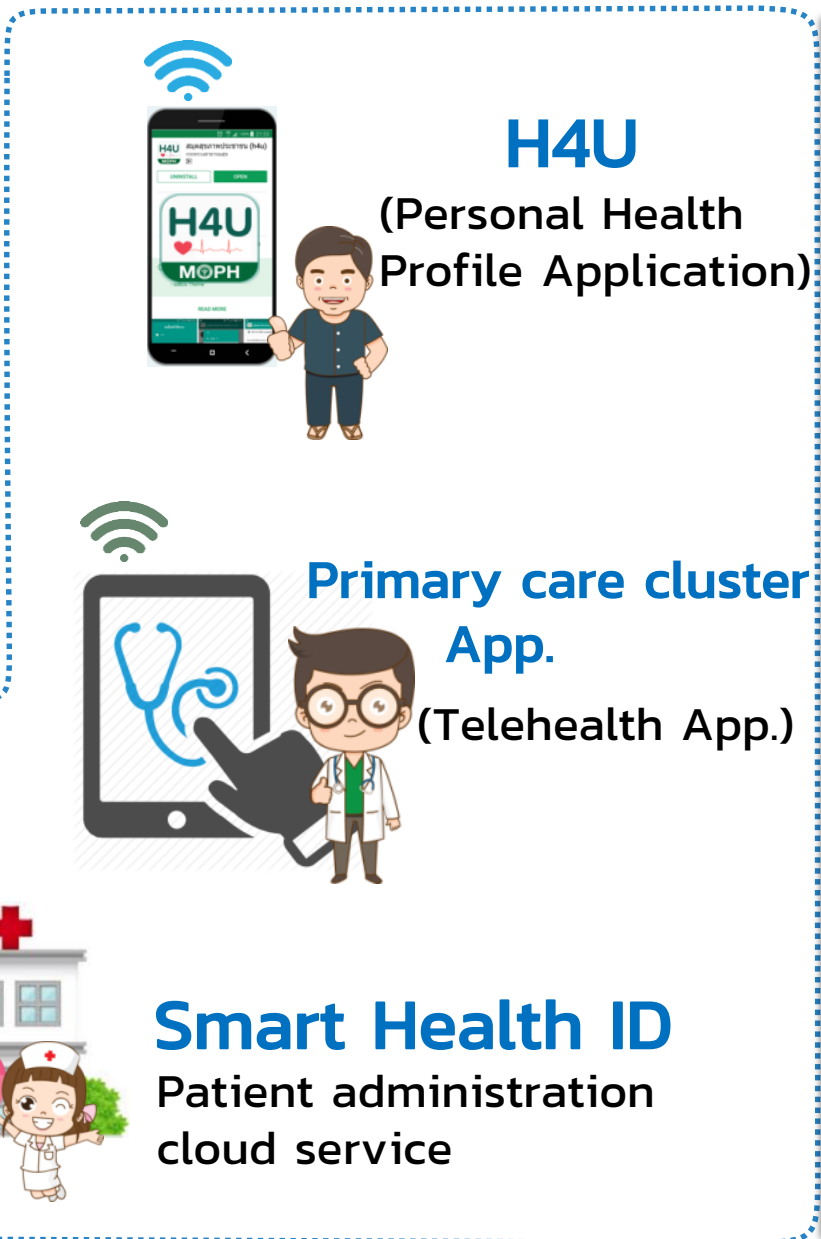
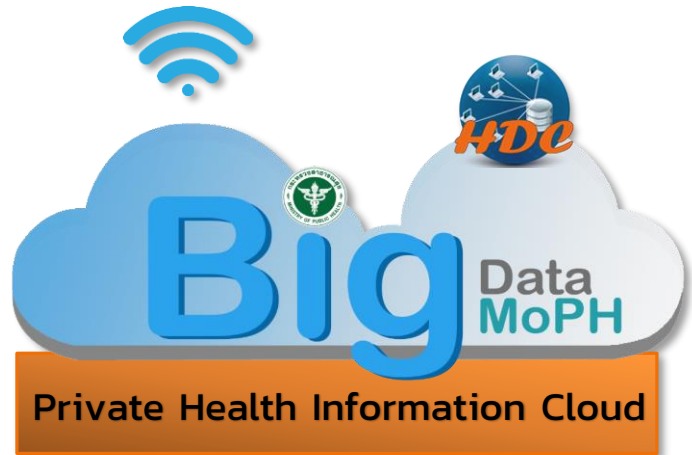
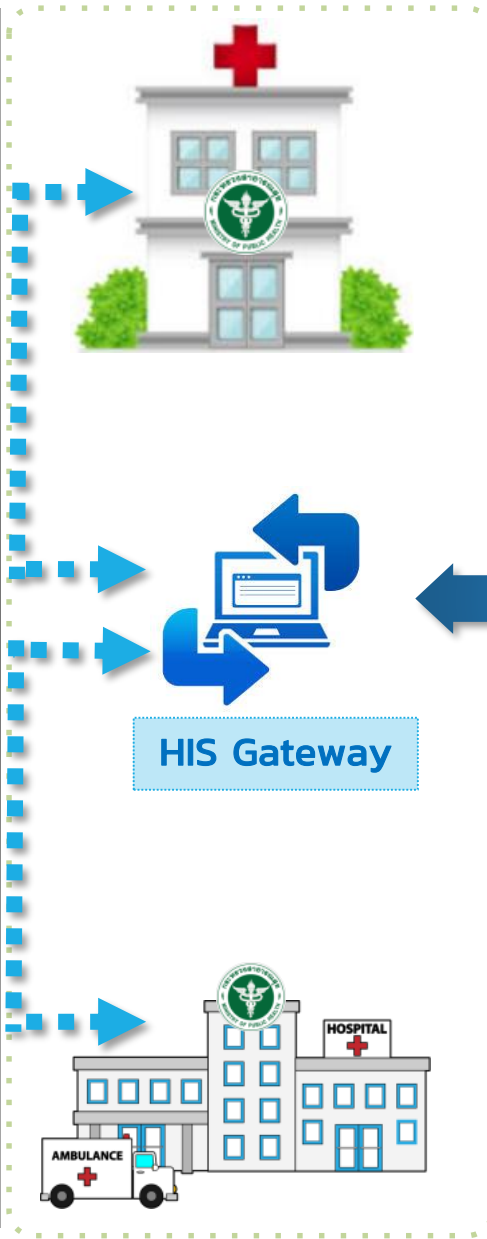


Mass Service

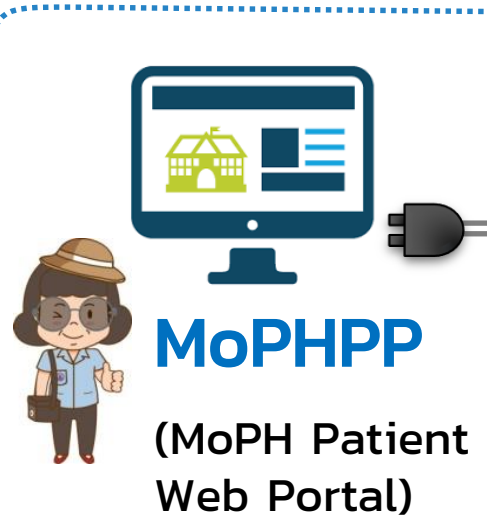


Premium Service

Physical Channel



Virtual Channel



MOPH Applications, 2018 – 2020



H4U, Health for you Application

Personal health profile application on mobile devices. Create and manage by MOPH, Thailand.



Smart Health ID

Patient administration cloud service platform, By Thai citizen ID.



H4U Portal

Personal health profile website. Create and manage by MOPH, Thailand.



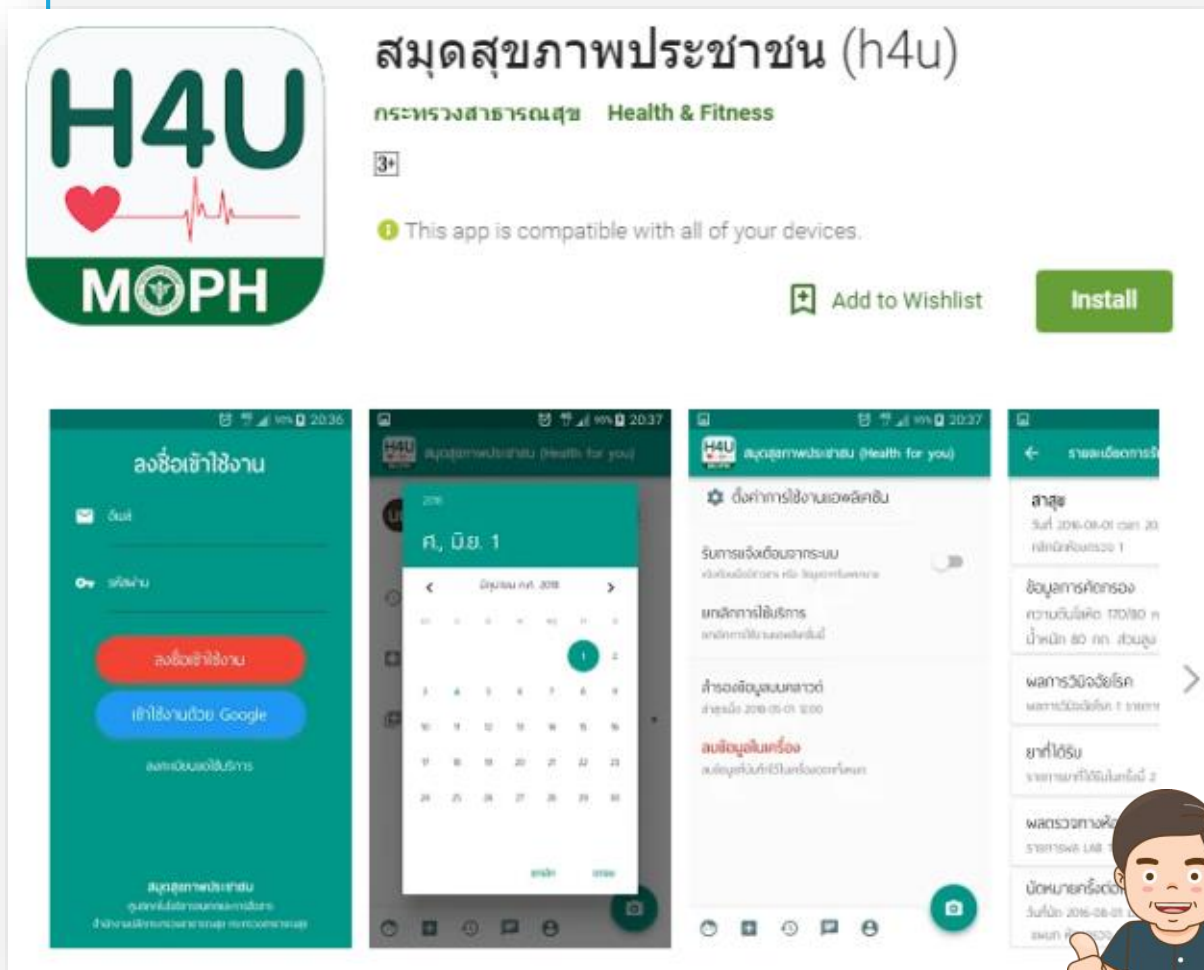
Primary care cluster App.

Telehealth & Telemedicine

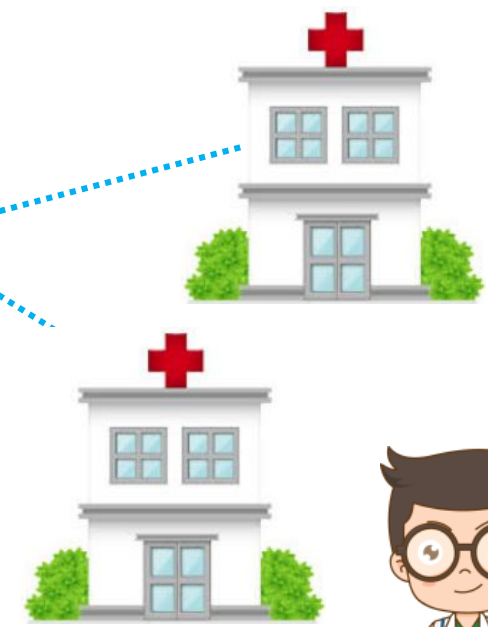
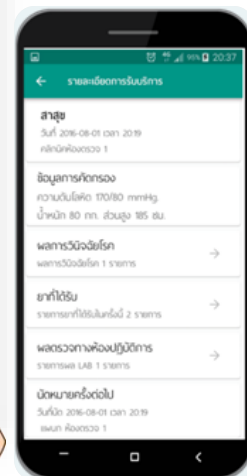




H4U by MOPH



- Basic information
- Prescription
- Brief treatment
- Laboratory
- Appointment






THAILAND 4.0

Prosperity, Security, Sustainability


Thailand 1.0
Agriculture


Thailand 2.0
Light Industry




Thailand 3.0
Heavy Industry
*Middle Income Trap
Inequality & Imbalance*

Innovative/Value-based Industry
High Income Country



Thank you for your attention

